

High-Grade Gold District Scale Projects

ASX: MHC
Investor presentation

Date
February 2026

Disclaimer



Forward-Looking Statements

This ASX release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Manhattan Gold Corporation's current expectations, estimates and assumptions about the industry in which Manhattan Gold Corporation operates, and beliefs and assumptions regarding Manhattan Gold Corporation future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Manhattan Gold Corporation. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Manhattan Gold Corporation does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward looking statement is based.

Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources is an accurate representation of the available data and is based on information either compiled or reviewed by Mr Kell Nielsen who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Nielsen is a Director and Chief Executive Officer of Manhattan Gold Corporation. Mr Nielsen has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Nielsen consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Competent Persons Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed.

Historic Estimate

References to historical estimates for the Projects are historical in nature. Manhattan has not undertaken any independent investigation or review, nor has it independently analysed or reviewed the results of the historical exploration work in order to verify these results. The Company believes that the historical estimates included in this release does not conform to presently accepted industry standards or classification either under JORC (2012) or any other recognised standard or code. Manhattan believes the historical estimate is material and relevant to Manhattan's proposed acquisition of the Hook Lake Project via the Proposed Transaction as they represent significant exploration targets for possible definition under of JORC Code (2012).

See MHC announcement dated 27th May 2025, "High Grade Gold & Copper Acquisition - Amended" for full disclosure of the historic estimate and historic exploration results, including diamond drilling and surface rock sampling.



Advanced High-Grade Gold, Copper & Lithium

District Scale



Hook Lake GOLD Nunavut, Canada

- ✓ **Orogenic Gold and Volcanogenic Massive Sulphides**
- ✓ **Estimate of 3.4 Million Tonnes @ 2.38g/t Au including 0.55Mt @ 6.31g/t Au (“Foreign” Non-JORC Compliant)¹**
- ✓ **Open “All Directions”, shallow gold zones not depth tested**
- ✓ **Mrs Danielle Kelly joins the MHC management team**

Tibooburra Project GOLD NSW, Australia

- ✓ **220km gold strike extent district scale land holding in the emerging Koonenberry High Grade Gold District**
- ✓ **Novo Gold currently drilling Northern licenses - 70%/30% Farm-In**
- ✓ **Multi Million Ounce Potential - Southern Licenses - 100% owned**

L3 Project LITHIUM Nova Scotia, Canada

- ✓ **Sold to private Canadian company in 2025**
- ✓ **Cash consideration of up to a total amount of \$1,342,000 comprising upfront and milestone conditional payments**

1. Refer MHC ASX Announcement 12/05/2025 “High Grade Gold & Copper Acquisition”

Corporate Overview

Experienced team with proven track record



Gavin Rezos – Chairman
B.Juris LLB, BA (Economics)

Mr Rezos has extensive investment international banking, resource development and corporate governance experience over 35 years. A former investment banking Director of HSBC Group he has been a founding investor and executive Director or Chair of 3 companies that grew into the ASX300. Mr Rezos has been Chair of Vulcan Energy Resources, a Non-Exec Director of Iluka Resources and Finance Director of Rowing Australia.



Danielle Kelly – Non-Executive Director
BSc (Geology and Archaeology), MAIG, AAusIMM

Mrs Kelly is an accomplished geologist with a strong background in gold exploration, most recently at Gold Road Resources Ltd, (acquired by Gold Fields). She has technical expertise in mineral systems, evaluation, and exploration, as well as portfolio growth through business development in the resources sector. She also has a well-rounded background in financial services, compliance, and ASX reporting. Mrs Kelly holds a Bachelor of Science in Geology and Archaeology from the University of Western Australia and is a Member of the AIG (Australian Institute of Geoscientists) and AusIMM (Australian Institute of Mining and Metallurgy). She has completed a Graduate Certificate in Economic Geology through CODES at the University of Tasmania.



Kell Nielsen – Non-Executive Director
BSc (Geology), MS (MinEcon), MAusimm

Mr Nielsen has over 30 years' experience as a qualified Geologist in project generation, exploration and development across a broad range of minerals including gold, copper and base metals. Mr Nielsen has exposure to a diverse range of experiences and roles from grass roots exploration to being at the forefront of discoveries and managing large resource development teams for Placer Dome (Wallaby resource definition >10Moz Au).



Eric Sondergaard – Technical Advisor
B.Sc., P.Geo, APEGA

Mr Sondergaard is a seasoned geologist and mining executive with over 15 years of experience in mineral exploration and project development across Canada and internationally. He brings a strong track record in discovery-driven exploration and strategic project acquisition. Eric has held leadership roles in several publicly listed mining companies, where he has been instrumental in advancing early-stage assets toward feasibility. He holds a B.Sc. in Geology and is a Licenced Professional Geologist (P.Geo, APEGA).

Capital Structure



ASX Code	MHC
Market Cap*	\$13M
Cash*	\$2.3M
Share Price	\$0.024
Existing Shares on Issue	557,373,622
Existing Options¹	33,875,000
Performance Rights²	168,000,000
Substantial Shareholders	
Top 20	63.7%
Eric Sondergaard	15.35%
Vivien Enterprises (Gavin Rezos)	14.72%



1. 5,000,000 Unlisted options expiring 30 Mar 2026 expiring at \$0.20; 5,500,000 Unlisted options expiring 30 Mar 2026 expiring at \$0.40; 500,000 Unlisted options expiring 30 Mar 2026 expiring at \$0.80; 875,000 Unlisted options expiring 28 Nov 2026 expiring at \$0.30; 20,000,000 Unlisted options expiring 28 Nov 2027 expiring at \$0.04; 2,000,000 Unlisted options expiring 24 July 2028 expiring at \$0.04.
2. 150,000,000 Vendor Performance Rights, 18,000,000 Executive Performance Rights



Hook Lake: Inuit Partnerships & Cultural Stewardship

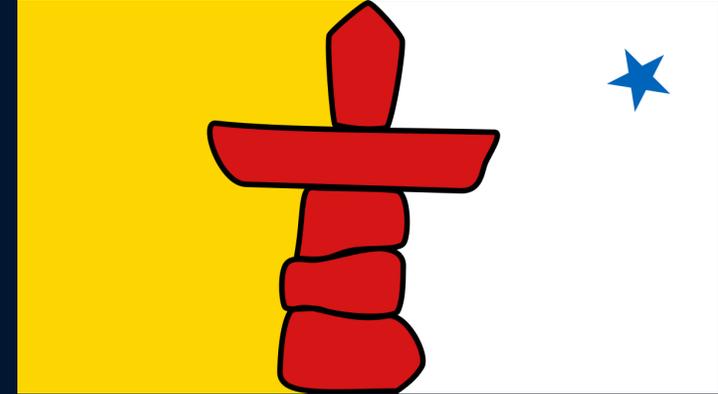
Kivalliq Region, Nunavut



The Hook Lake Project - Kivalliq Region, Nunavut

Exploration Agreements:

- The company has in place 2 mineral exploration agreements with the Nunavut Tunngavik Incorporated (NTI) offering 100% mineral interest for a 20-year period
- The Agreement includes rent and work requirement commitments ensuring operating are conducting meaningful exploration work on Inuit Owned Land (surface and subsurface)



Manhattan Gold Corporation:

- Acknowledges the deep cultural, historical and spiritual connection of Inuit communities to the land,
- Has a commitment to respectful, transparent, and ongoing engagement with Inuit organisations and rights holders,
- Will gather and integrate Inuit Qaujimajatuqangit (traditional knowledge) into planning and environmental stewardship,
- Focus on delivering lasting community benefits, including jobs, training and local procurement,
- Support for protection of culturally significant sites and sustainable wildlife management.



Hook Lake: Northern Development

Kivalliq Region, Nunavut



Canada is actively investing in the North

The Kivalliq Hydro-Fibre Link

- A development project connecting Manitoba and the Kivalliq region with power and fibre optic cables with an estimated CA\$ 3.2-3.3 billion budget

The Grays Bay Road and Deep-Sea Port

- A multi-user 200-230 km all season road and deep sea-port designed to unlock northern mineral belts

Operating Gold Mines

- Meliadine and Meadowbank – Agnico Eagle – approx. 238,638 oz of combined gold production in Q1 2025
- Goose Lake – B2Gold - First gold production in June 2025



Hook Lake: Project Overview

Orogenic Gold and Volcanogenic Massive Sulphides



Jaws-Vesper

- ✓ Mineralised Archean Greenstone Belt (Yilgarn Western Australia, Lake Superior, Ontario)
- ✓ **Estimate of ~285,000 oz gold from 3.4 Million Tonnes @ 2.38g/t Au including 0.55Mt @ 6.31g/t Au** (“Foreign” Non-JORC Compliant)¹
- ✓ **Open “All Directions”**, shallow gold zones not depth tested
- ✓ 2025 sampling up to 14.55 g/t Au and strike length of > 4.7 km

Spectre

- ✓ High-Grade Volcanogenic Massive Sulphide Polymetallic System
- ✓ **Mineralised footprint reported over 1km, at Spectre Main Zone, within Corridor that Extends > 7km**
- ✓ Drilling has returned: **10.51m @ 2.91% Cu, 6.70% Zn, 95.67 g/t Ag, 1.04 g/t & 13.71m @ 1.51% Cu, 2.06% Zn, 47.23 g/t Ag 0.56 g/t Au²**

Skyfall

- ✓ Volcanogenic Massive Sulphide system for 915 m initial strike length
- ✓ 2025 surface sampling up to 35.1g/t Ag, 1.32g/t Au, 1.36% Cu and 29.97% Zn

Quantum

- ✓ Never drill tested – orogenic gold quartz vein system
- ✓ 67m surface outcrop
- ✓ 2025 surface sampling up to 16.75g/t Au and 1485g/t Ag, 0.47% Cu

Lotus

- ✓ Never drill tested – orogenic gold quartz vein system
- ✓ 66 m surface outcrop
- ✓ 2025 surface sampling up to 8.01g/t Au and 2660g/t Ag

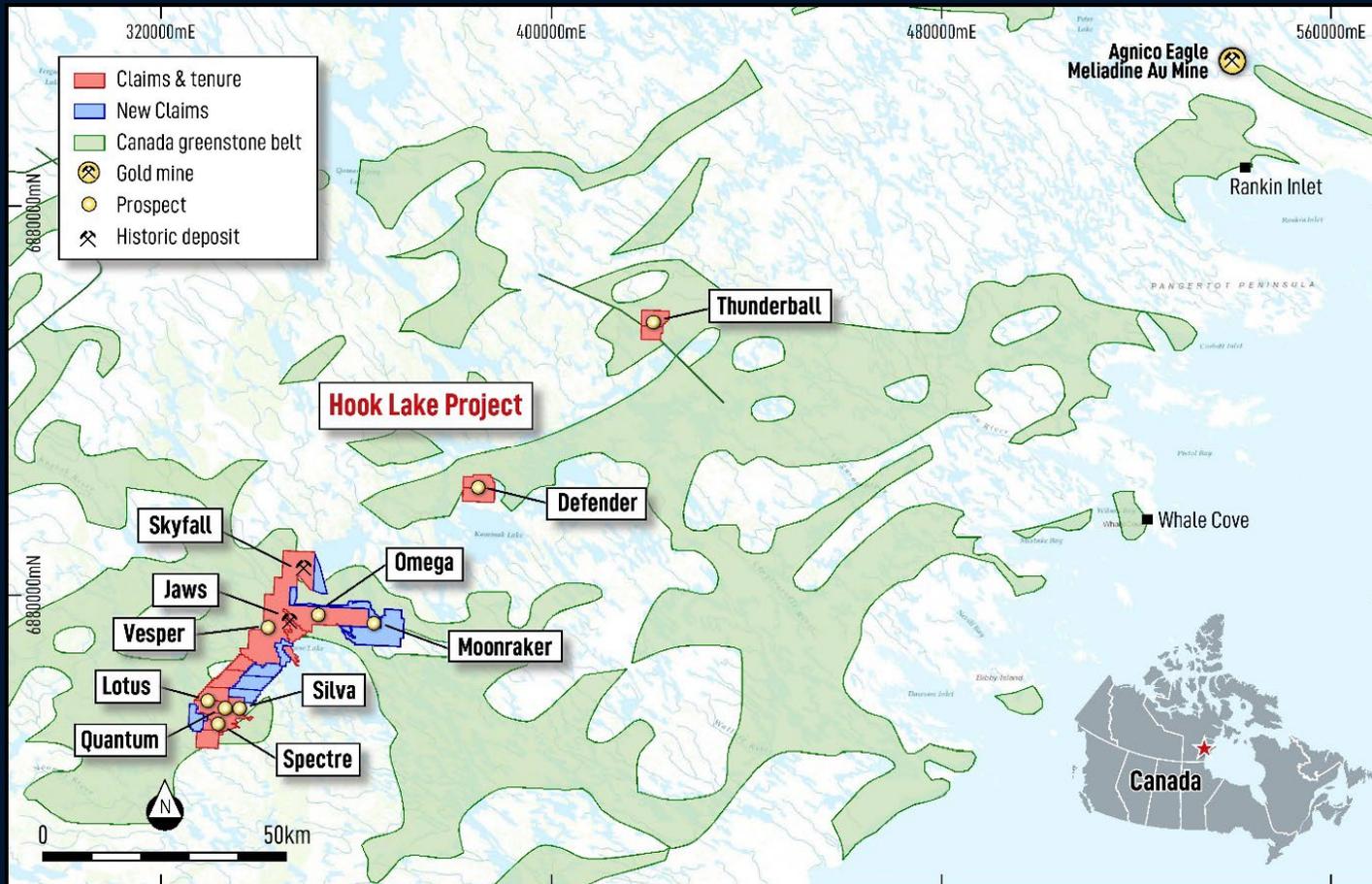
1. Refer MHC ASX Announcement 12/05/2025 “High Grade Gold & Copper Acquisition” and 27/05/2025 “High Grade Gold & Copper Acquisition – Amended”
2. Refer MHC ASX Announcement 01/09/2025 “Completion of Maiden Fieldwork Programme”

Hook Lake: Project Overview

Under-explored, district scale opportunity



Emerging mining district in northern Canada targeting high grade gold and VMS deposits



Emerging Mining District

- ✓ 493 km sq exploration rights
- ✓ Tier 1 mining jurisdiction
- ✓ Proven gold endowment
- ✓ Underexplored, 2nd largest greenstone belt in Canada
- ✓ Nearby existing mines and infrastructure

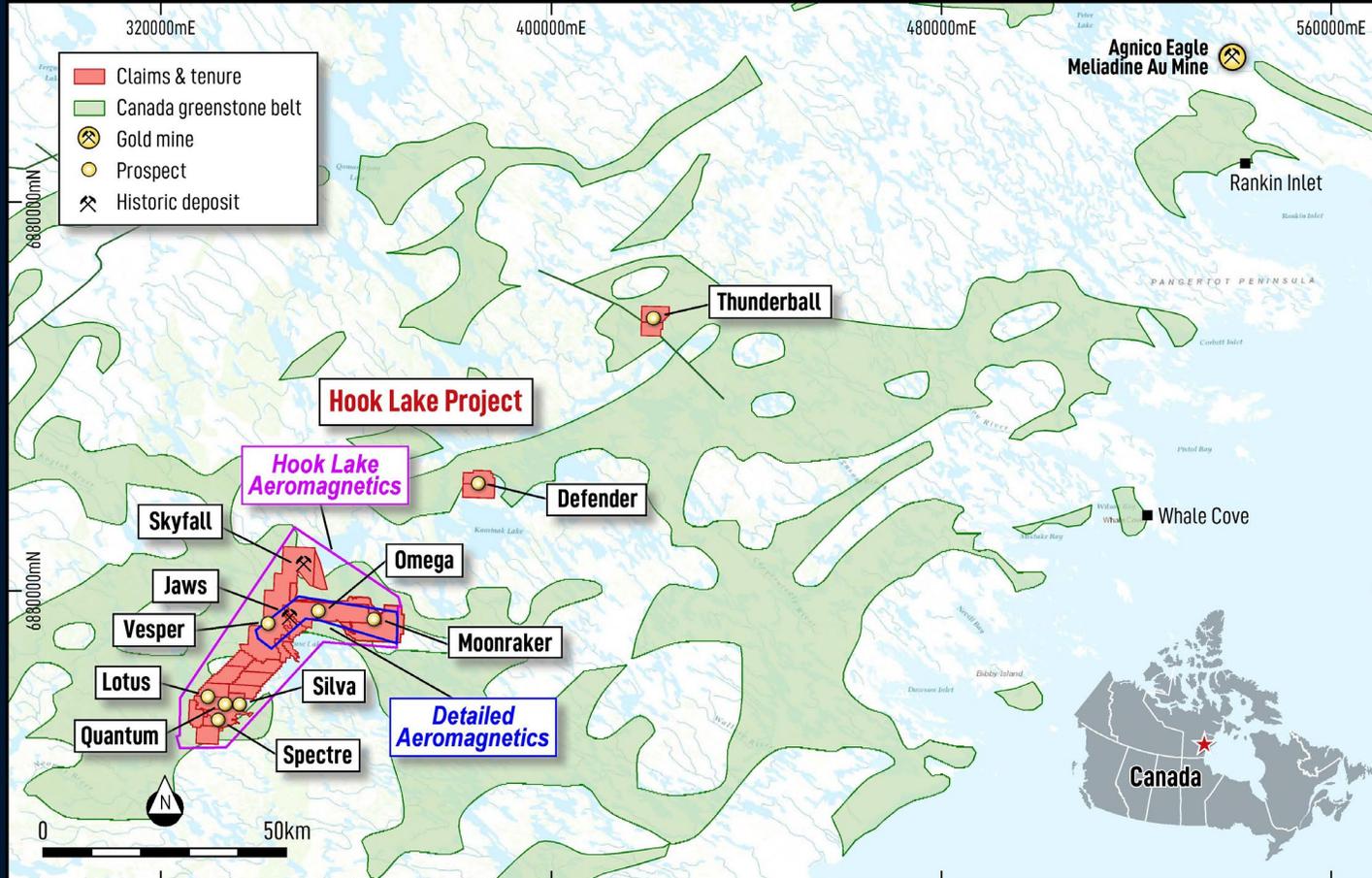


Outstanding Project Pipeline

- ✓ Historically confirmed deposits to conceptual targets
- ✓ Archean greenstone shear hosted gold, BIF-hosted gold and VMS optionality

Hook Lake: Project Overview

Under-explored, district scale opportunity



Poised for Growth

- ✓ Jaws gold deposit with 285,000 oz Au in historic estimate open in all directions and tested to only 200 m below surface
- ✓ Several further gold and polymetallic volcanogenic massive sulphide (“VMS”) prospects
- ✓ 11 Prospects in total - All reporting economic values in either drilling or sampling
- ✓ Archean Greenstone Belts, host much of the world’s gold and mineral endowment – Superior Province (Canada), Yilgarn Craton (Western Australia) & Birimian Supergroup (Africa)



Strengthened Team

- ✓ Mr Gavin Rezos and Mr Eric Sondergaard joined the MHC management team
- ✓ Mr Rezos – Helped grow Vulcan Energy to >\$1B Market Cap
- ✓ Mr Sondergaard – Together with his geological team are highly experienced operators in Nunavut Canada and were responsible for sourcing and planning exploration at White Cliff Resources Rae Copper Project which has recently become a major copper discovery (ASX:WCN 6th May, 2025)

Hook Lake: Project Overview

Underexplored Greenstone Belts | Proven Success



Located within the Rankin-Ennadai Greenstone Belt - Proven metal endowment, primed for discovery



Meliadine

- ✓ 6.7 Million oz AU (34.3 Million tonnes @ 6.12 g/t Au)

Meadowbank Complex

- ✓ 1.837 Million oz gold reserves

Back River District Goose, Project

- ✓ 9.2 Million Oz Au at 6.04 g/t (MI & I)
- ✓ Further Resource expansion drilling underway

Hook Lake: Project Overview

Value Creation in Tier 1 Mining Jurisdiction



- ✓ Agreement with Inuit landowners for positive exploration
- ✓ Skilled local workforce
- ✓ Clear permitting process



- ✓ Deposits are open and primed for expansion along strike at depth
- ✓ Modern geophysics and ore deposit models will aid expansion and discovery



- ✓ Confirmation of historic drilling results – immediate value catalysts
- ✓ Fast track results to modern standards
- ✓ Exposure to precious and base metals



- ✓ Senior mining companies operating in Nunavut
- ✓ Majors looking north for next tier 1 discoveries
- ✓ Shared development infrastructure

Hook Lake: Jaws

Flagship target | proven gold endowment, primed for expansion

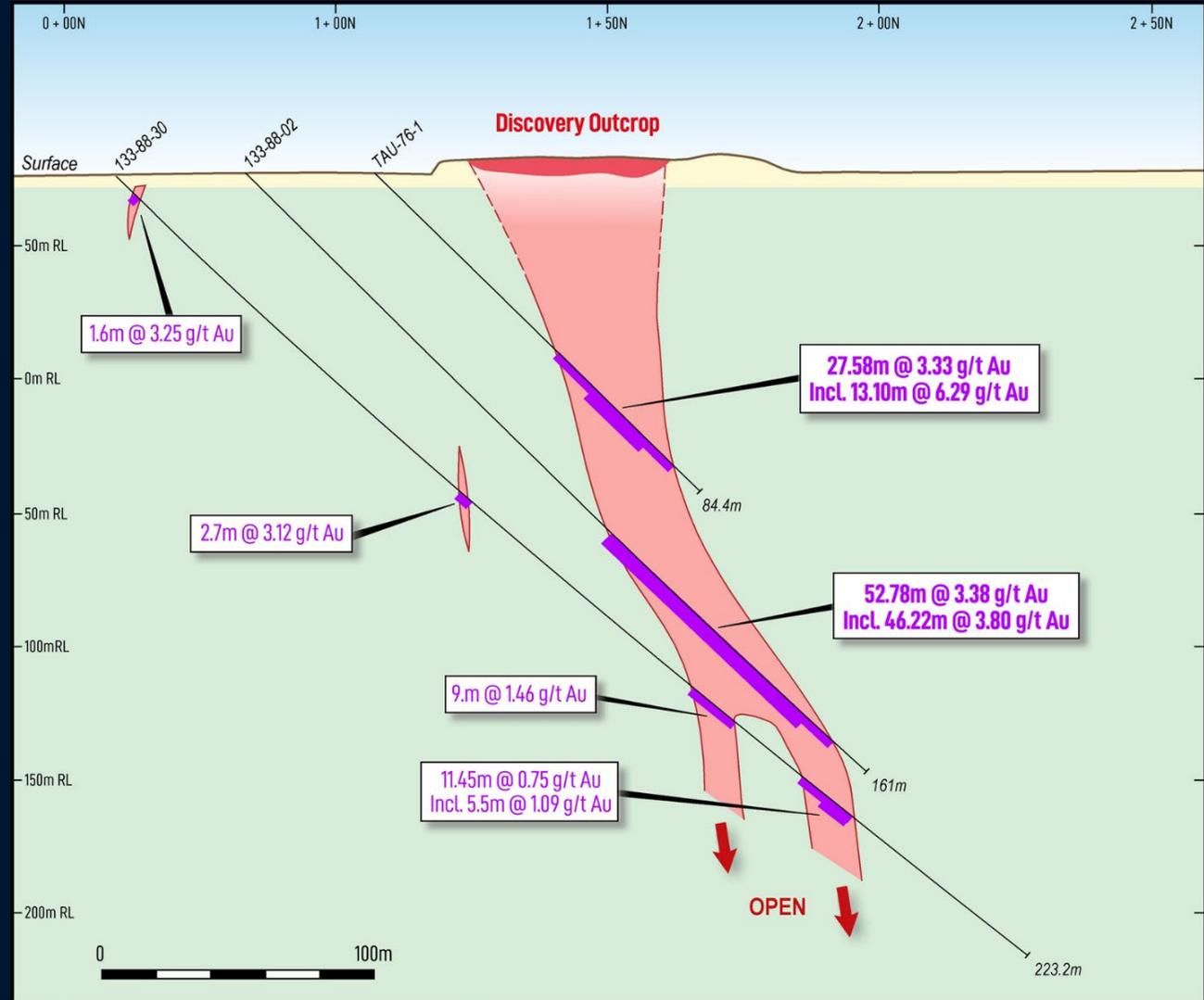


Historic Results, Immediate Value

- ✓ 133-88-02: 52.78m @ 3.38 g/t Au from 89.22m
- ✓ 133-88-04: 16.0m @ 5.04 g/t Au from 52.0m
- ✓ 133-88-21: 40.2m @ 1.74 g/t Au from 87.80m
- ✓ 133-88-25: 15.2m @ 4.50 g/t Au from 14.70m
- ✓ 133-88-31: 27.4m @ 3.39 g/t Au from 124.0m & 18.4 @ 1.53 g/t Au from 172.5m
- ✓ 133-88-35: 13.95m @ 1.48 g/t Au from 39.9m & 9.5m @ 8.31 g/t Au from 273m
- ✓ 133-88-37: 45.35m @ 2.15 g/t Au from 139.8m
- ✓ 133-88-49: 45.0m @ 2.46 g/t Au from 138.5m
- ✓ 133-88-54A: 53.25m @ 2.87 g/t Au, Incl. 26.05m @ 4.79 g/t Au from 168.5m
- ✓ TAU-76-01: 27.58m @ 3.33 g/t Au from 44.35m

Expansion Potential at Jaws

- ✓ Down dip and along strike extensions open
- ✓ Several lodes to the southeast never depth tested
- ✓ Surface sampling identifies another gold bearing structure at Vesper with 7.99g/t Au (M209514) > 3 km along strike



Hook Lake: Jaws

Flagship target | proven gold endowment, primed for expansion



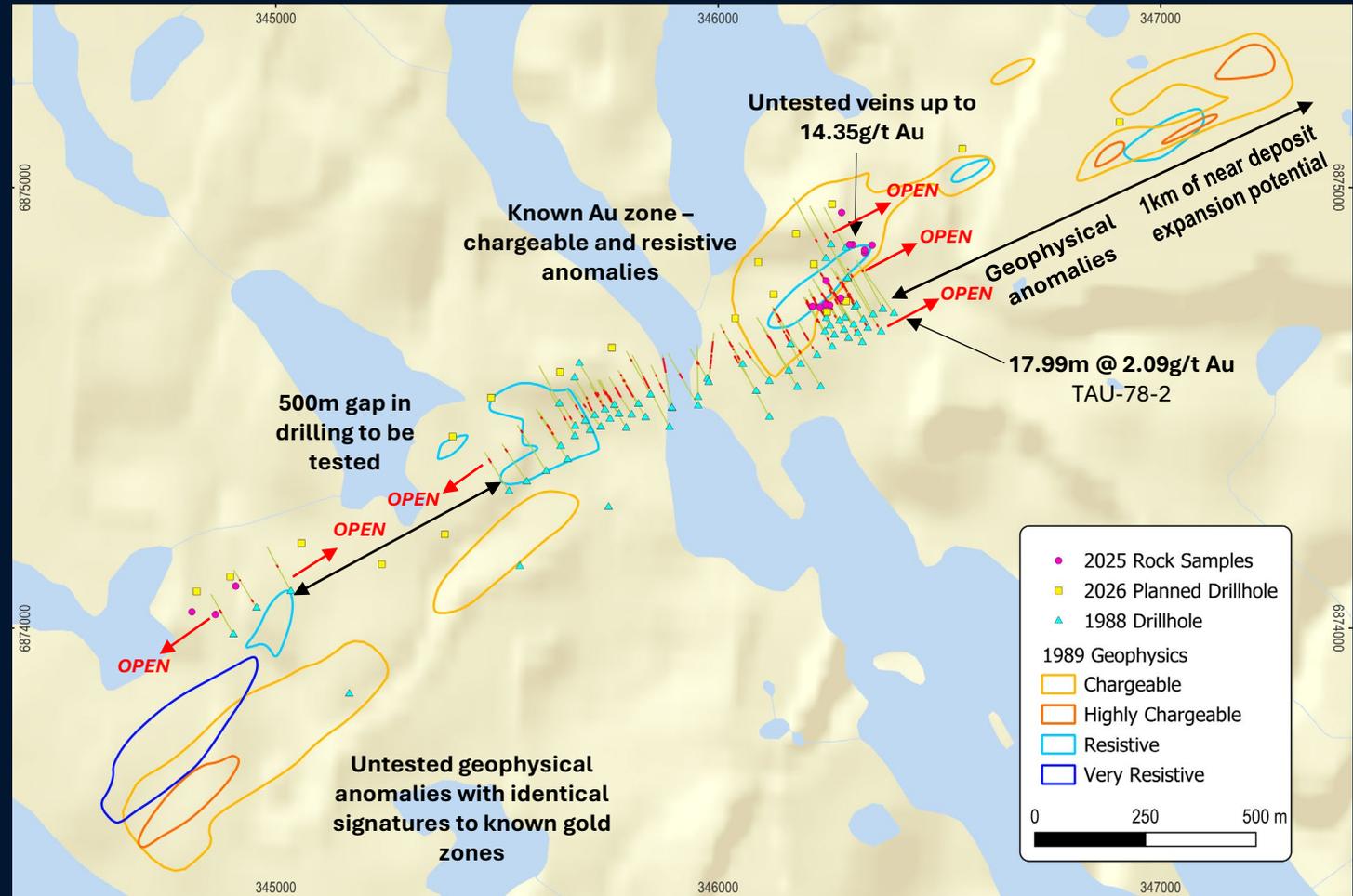
Confirmed Gold Deposit

- ✓ Deposit is open in all directions and tested to a depth of 200m below surface
- ✓ 1.6 km drill tested strike length within >30km long structural trend
- ✓ >500m untested potential between drillholes reporting gold in SW of trend
- ✓ 2025 high grade rock samples **outside footprint of historic drilling**:
 - ✓ 14.55g/t Au (M209504)
 - ✓ 14.35g/t Au (M209502)

Path Forward

- ✓ Drill ready with clear pathway towards resource definition and deposit expansion
- ✓ Pipeline of untested Au targets, including bulk tonnage BIF-hosted gold at the Omega target area

Foreign Estimate 3.4 Mt @ 2.38 g/t Au



Hook Lake: Jaws

Flagship target | proven gold endowment, primed for expansion



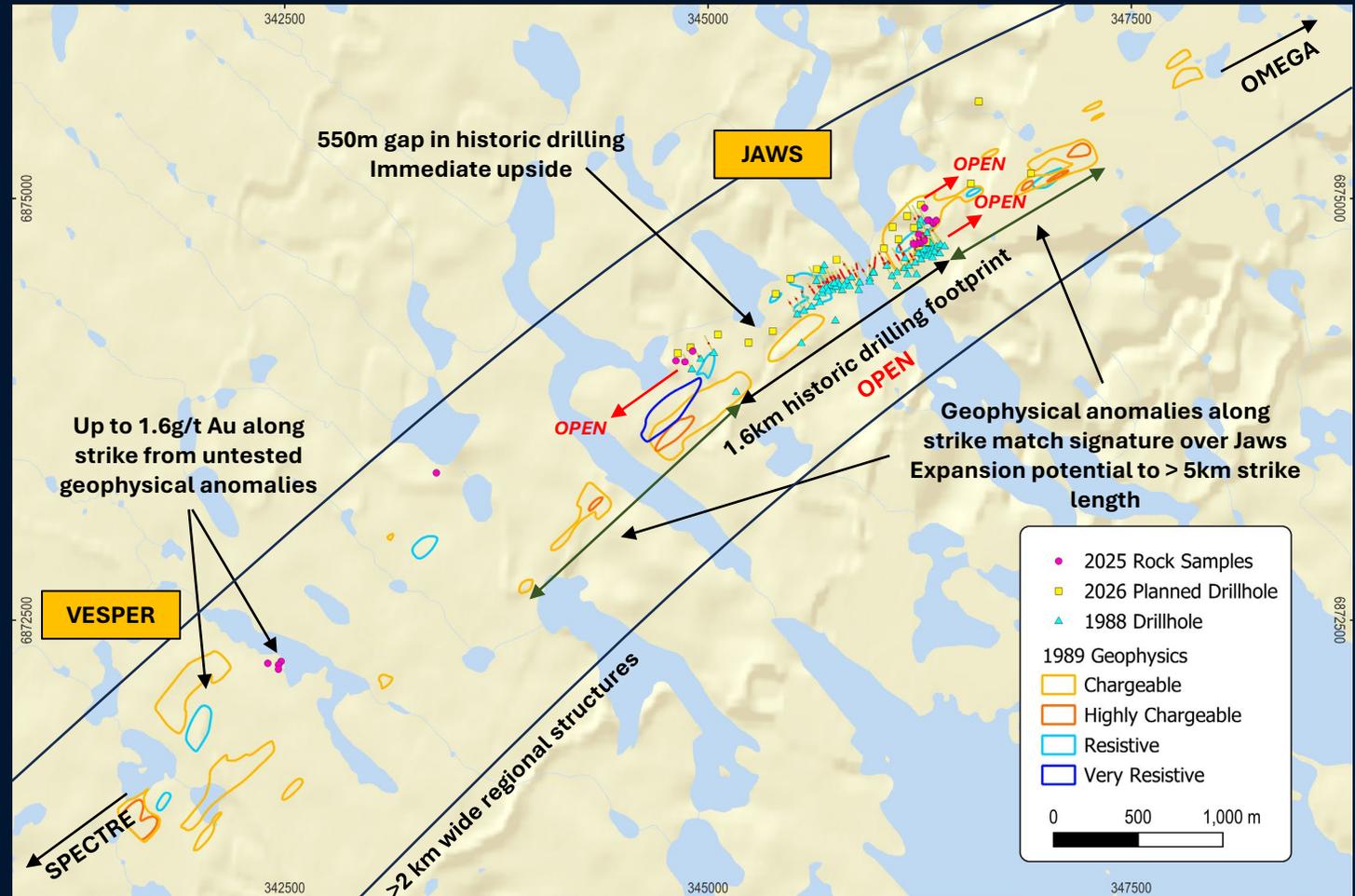
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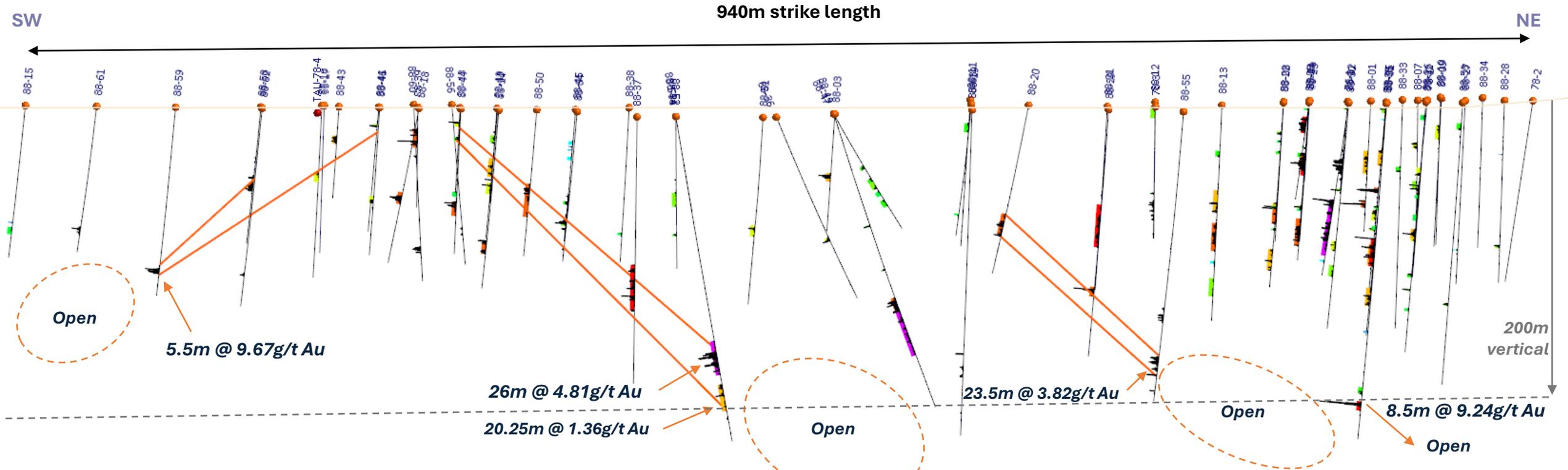
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Hook Lake: Jaws Deposit Long Section

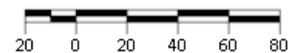


★ Deposit Geometry

- ✓ Multiple high-grade “shoots”
- ✓ Typical of deformed greenstone gold
- ✓ Untested below 200m vertical depth

★ High Grade Shoots

- ✓ At least 4 high grade shoots identified
- ✓ Open down plunge
- ✓ Opportunity for near-term growth and high-grade drill results



Hook Lake: Omega and Moonraker

Untested BIF gold targets – multi-million-ounce potential

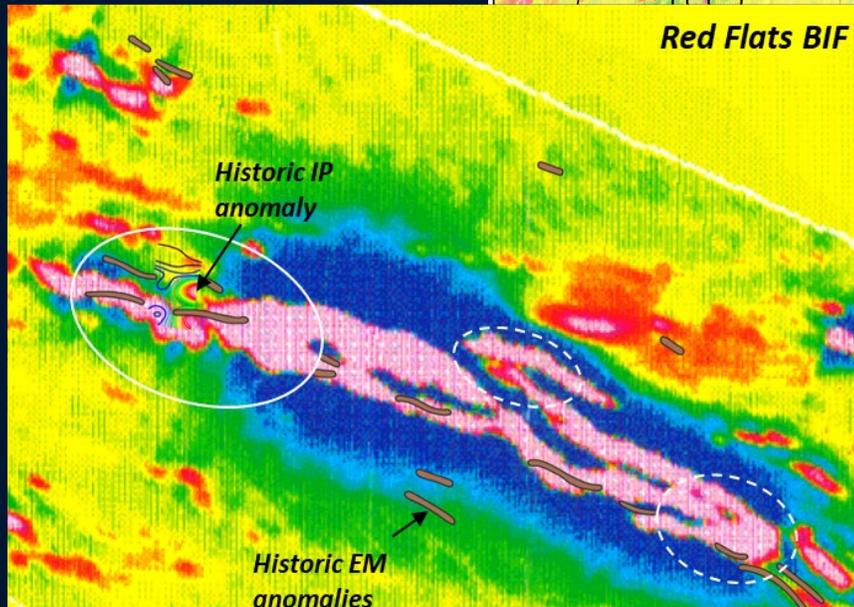
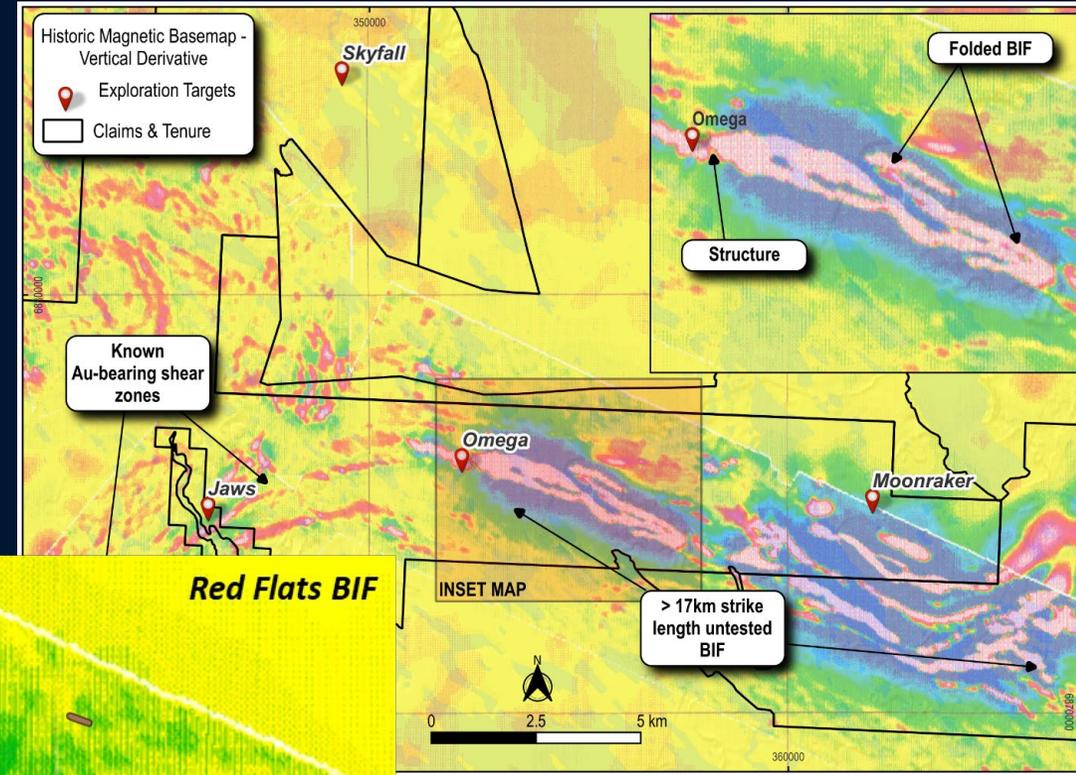


Omega

- ✓ Banded iron formation gold is a large contributor to other Nunavut gold producers, but has never been tested at Hook Lake
- ✓ Agnico Eagle's Meadowbank Complex hosts reserves of 1.6 Moz Au*, BIF-hosted
- ✓ The Omega target hosts deformed and faulted BIF visible for 7 x 1 km in regional magnetic datasets
- ✓ BIF aligns with historic IP and EM anomalies but remains untested by drilling

Moonraker

- ✓ 2025 Moonraker surface grab samples returned promising base and precious metal values:
 - ✓ 0.28g/t Au, 625g/t Ag, 2.75% Zn, 0.45% Cu, 1.12% Pb, 0.33% Sb M209545
 - ✓ 2.16g/t Au, 607g/t Ag, 1.52% Zn, 0.32% Cu, 0.86% Pb, 0.25% Sb M209546
- ✓ Moonraker forms part of the project pipeline for development and drill targeting



- EM and IP anomaly along structure crosscutting the Omega BIF (white circle above)
- Fold hinge targets highlighted in dashed circles.
- EM anomalies may represent pyrrhotite replacement associated with BIF hosted Au.
- 1993 Placer Dome Vertical Derivative Magnetics.

Hook Lake: Quantum and Lotus

Untested precious metals targets



Quantum

- ✓ Exposed banded quartz veins over 67m strike length at Quantum
- ✓ 16.75g/t Au, 385g/t Ag M209533
- ✓ 14.05g/t Au, 1385g/t Ag, 0.32% Cu M209538
- ✓ 11.2g/t Au, 1485g/t Ag, 0.47% Cu M209537
- ✓ 10.65g/t Au, 107g/t Ag M209539
- ✓ 7.13g/t Au, 67.8g/t Ag M209535
- ✓ 4.15g/t Au, 90.6g/t Ag M209534

Lotus

- ✓ A further untested quartz vein system cropping out over 66m strike length
- ✓ 8.01g/t Au, 2660g/t Ag M209523
- ✓ 3.8g/t Au, 761g/t Ag M209522
- ✓ 2.46g/t Au, 273g/t Ag M209524
- ✓ 1.13g/t Au, 194g/t Ag M209525



Hook Lake: Spectre and Silva

VMS deposits | Historic results, polymetallic potential

Two separate VMS deposits 6km prospective horizon



Historic Results, Immediate Value

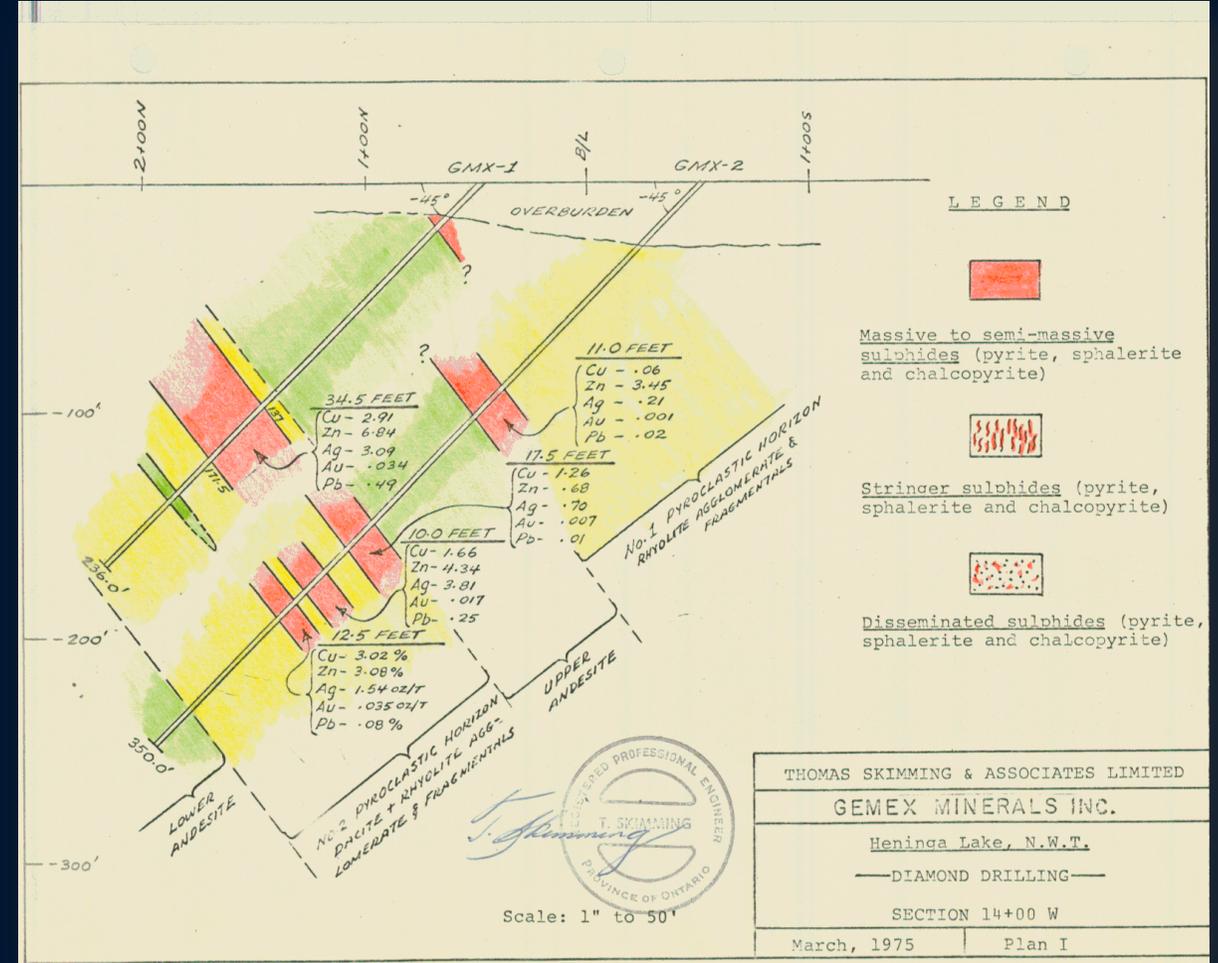
- ✓ 10.51m @ 2.91% Cu, 6.70% Zn, 95.67 g/t Ag, 1.04 g/t Au & 0.48% Pb from 41.76m (GMX-01)
- ✓ 30.63m @ 0.24% Cu, 0.52% Zn, 6.51 g/t Ag 0.04 g/t Au & 0.01% Pb from 38.71m. Plus 13.71m @ 1.51% Cu, 2.06% Zn, 47.23 g/t Ag 0.56 g/t Au & 0.09% Pb from 70.26m (GMX-02)

Spectre Main Zone

- ✓ 3 stacked lenses of massive sulphide up to 20 m thickness each
- ✓ 400 m strike length constrained, single hole testing down-dip
- ✓ AB-11 zone 2.3 km SW of “main zone” remains largely untested
- ✓ Historic inference of connection between Spectre and Silva showings 6.4km along strike to the NE
- ✓ 2025 samples up to 6.86% Zn M209544

Silva VMS

- ✓ 2025 surface grab samples – 6.86% Zn, 10.5g/t Ag M209544 2.82% Zn, 0.15% Cu, 21.1g/t Ag M209521



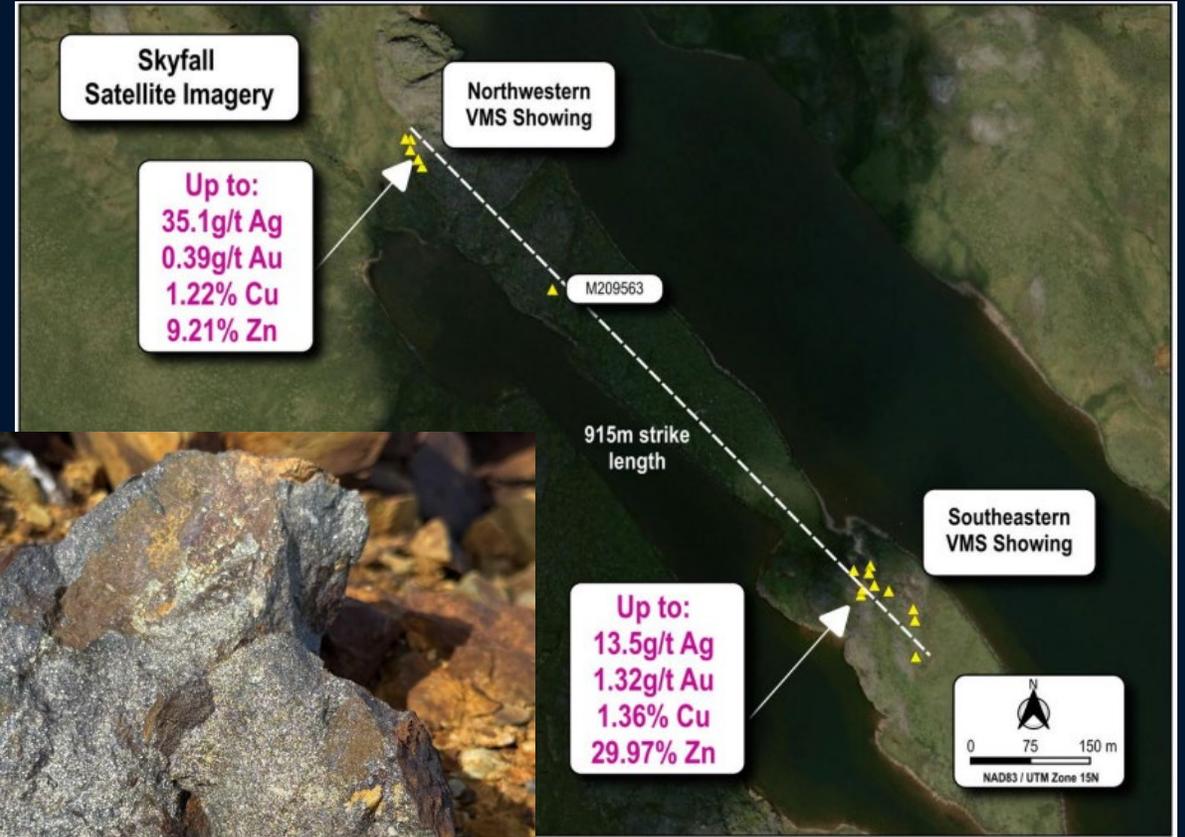
Hook Lake: Skyfall

VMS deposits | Historic results, polymetallic potential



Underexplored Polymetallic VMS

- ✓ 2025 sample results define multiple massive sulphide zones over 900 m strike length
- ✓ 29.97% Zn, 0.25g/t Au M209553
- ✓ 13.45% Zn, 0.78% Cu M209549
- ✓ 11.85% Zn, 0.92% Cu M209550
- ✓ 13.3% Zn, 0.11g/t Au, 0.25% Cu M209557
- ✓ 1.32g/t Au, 0.61% Cu M209551
- ✓ 1.36% Cu, 0.69g/t Au M209552
- ✓ 1.22% Cu, 35.1g/t Ag M209558
- ✓ Historic data compilation is continuing for Skyfall
- ✓ Further mapping and sampling will be undertaken followed by maiden drilling of high-grade surface showings



M209549 – 13.45% Zn and 0.78% Cu from massive sulphide

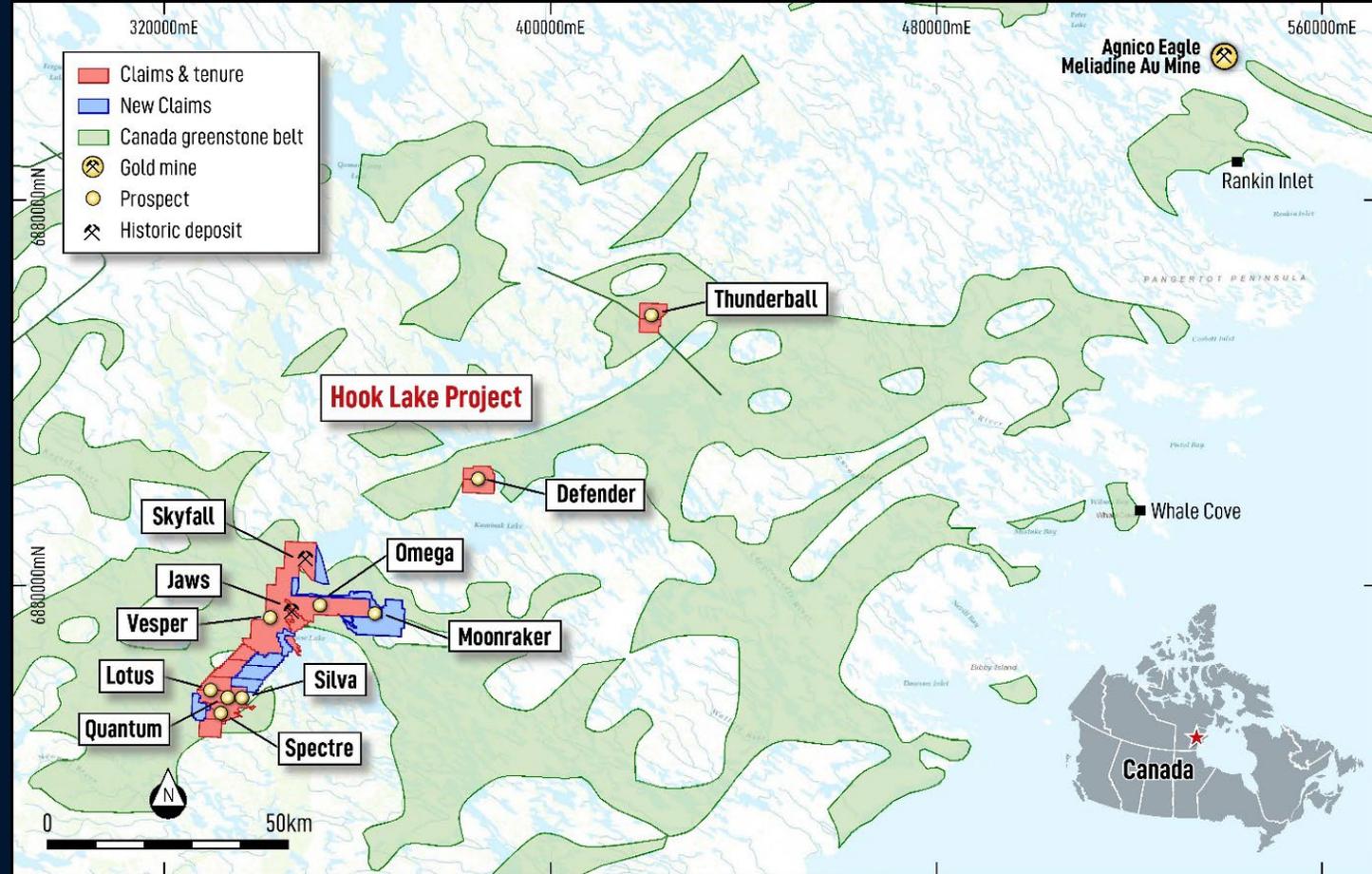
Hook Lake: Thunderball and Defender

Building a Gold Portfolio | Early-stage exploration opportunities



Organic acquisitions, adding to a strong gold portfolio. MHC continues to evaluate opportunities within the Rankin Inlet-Ennadai Greenstone Belt

- ✓ The Defender and Thunderball Prospects lie to the northeast of Jaws along the greenstone belt towards Agnico Eagle's Meliadine Mine
- ✓ Thunderball hosts 10 notable zones of iron carbonate alteration up to 7m wide and kilometre scale length. Alteration zones flank quartz veins with gold and base metals reported (not visited in 2025)
- ✓ The Defender Prospect is largely underexplored, however "Spectacular visible gold" Visible gold was found with rock chip sampling of surface exposures returning up to 709.7 g/t Au
 - ✓ 2025 samples up to 173.5g/t Au from quartz-carbonate-sphalerite vein in contact with sulphide-BIF (M209566)



Hook Lake: Path Forward

Value Additive Exploration



Jaws Orogenic Au

- ✓ Primed for drilling and resource definition
- ✓ High resolution airborne magnetics
- ✓ Surface prospecting for extensions

Spectre VMS

- ✓ Drill ready
- ✓ Ground EM
- ✓ Connect Spectre to showings at Silva adding kilometres to mineralisation footprint

Omega BIF-hosted Au

- ✓ Integration of new magnetic data
- ✓ Develop drill targets
- ✓ Test BIF-hosted Au

Quantum / Lotus Orogenic Au

- ✓ Confirm surface mineralisation
- ✓ Geological mapping
- ✓ Data integration
- ✓ Drillhole targeting

Defender / Thunderball Orogenic Au

- ✓ Surface sampling
- ✓ Geological mapping
- ✓ Data integration
- ✓ Drillhole targeting

PROJECT PIPELINE



Hook Lake: Exploration Plan

Value Additive Exploration – Clear Path Forward



Ongoing Exploration

- ✓ Aeromagnetic survey to be completed in Q1 2026
 - ✓ Data filtering and interpretation to follow
- ✓ Digitisation of historic data, notably at Skyfall, Spectre and Silva polymetallic VMS targets (high-grade Ag-Au-Cu-Zn)
- ✓ Integration of 2025 field observations, historic data and new airborne magnetic data
- ✓ Drillhole targeting for maiden 2026 drill program

Admin

- ✓ Permitting is underway for 2026 drill campaign
 - ✓ Permits will allow for both reverse circulation and diamond drilling and establishment of temporary field camps

2026 Exploration Plan

Drilling

- ✓ Commence at Jaws to confirm and build on the historic resource of 285,000 oz gold
- ✓ Test regional precious metal targets including Lotus and Quantum
- ✓ Test for banded iron formation (BIF) hosted gold at Omega

Fieldwork

- ✓ Complete field geological mapping at VMS targets to inform drilling
- ✓ Assess the need for till sampling across underexplored shear zones

Other

- ✓ Planning of metallurgical test work – commence testing early in exploration lifecycle

Tibooburra: Project Overview

Emerging and under-explored district | New South Wales



Flagship project Located in emerging Koonenberry Gold District, north of Broken Hil, New South Wales



🔍 Large scale potential

- ✓ Large 1,564 km² strategic land holding in the emerging **Koonenberry Gold District**
- ✓ 220km gold strike extent
- ✓ Mineralisation styles and structural development in the Tibooburra Goldfields are remarkably similar to the Victorian Goldfields in the Western Lachlan Orogen

🏗️ Advanced high-grade project

- ✓ Drilling intersected significant mineralisation
- ✓ Multi-million-ounce potential

Tibooburra: Novo Resources Farm-In

Northern Tibooburra Gold Project | New South Wales



MHC remains 100% beneficial owner of the nine (9) Southern Exploration Licence's comprising ~1,564 km²

Execution of Term Sheet for a Farm-In and Joint-Venture Agreement with a wholly owned subsidiary of Novo Resources Corporation on northern tenements of Tibooburra Gold Project

Six (6) northern licences comprising of ~631 km² of the Tibooburra Gold Project, including projects New Bendigo and Clone

Results from a recently completed reconnaissance programme defined new targets

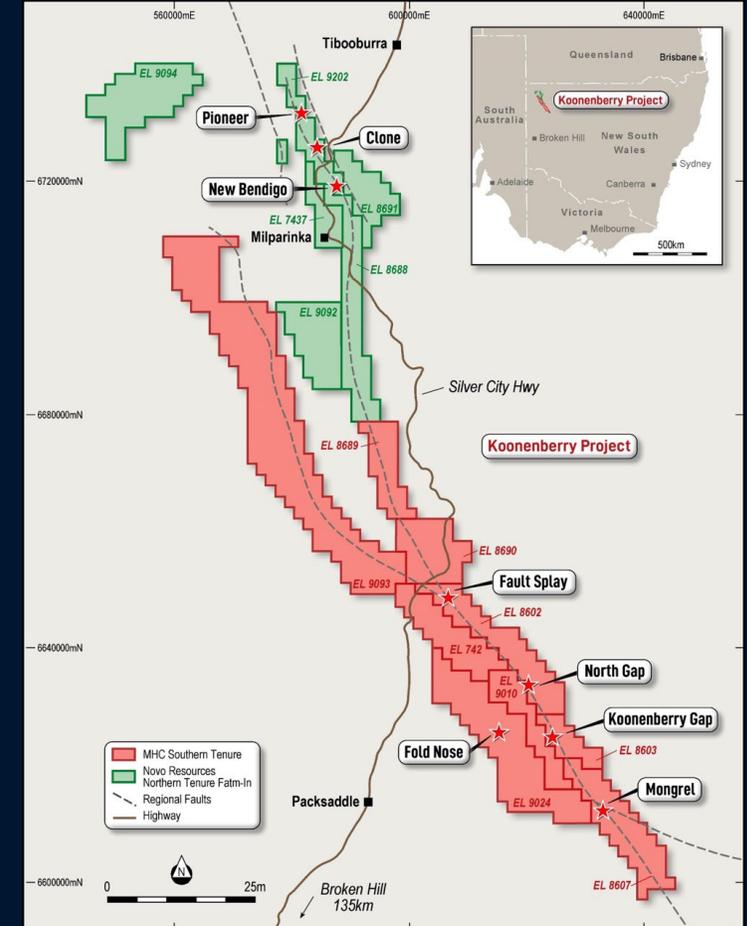
- ✓ Pioneer North, with a peak result of 39.9 g/t Au¹
- ✓ Multiple >1 g/t Au results at Pioneer South. Seven of the 20 rock chip samples assayed >4 g/t Au with a peak result of 19.8 g/t Au, and 8.12 g/t Au and 5.83 g/t Au from quartz reefs and dumps¹
- ✓ Drill targets are currently being assessed to test down plunge high-grade shoots at Clone and New Bendigo and the recently defined Pioneer South target

Path forward

- ✓ Drill targets are being developed at Pioneer, New Bendigo and Clone for potential drill programmes in H2 2026

Farm-In Terms

- Novo Resources to spend a minimum of A\$500,000 on exploration within an initial 12-month period and Issue 500,000 Novo Resources Shares to Manhattan (Initial Farm-In Period)
- After the Initial Farm-In Period, Novo Resources may elect to continue by spending a minimum of A\$1,000,000 on exploration within the following 12 months and issue a further 1,000,000 Novo Resources shares to Manhattan (Second Farm-In Period)
- On Completion of the Second Farm-In Period, Novo can elect to establish an unincorporated joint venture, with the parties' interests as follows:
 - Novo Resources Corporation - 70%
 - Manhattan Corporation Limited - 30%
- Manhattan to be free-carried to completion of a positive Defined Feasibility Study



1. Refer to Novo's ASX announcement dated 6 November 2025 – New South Wales Exploration update. High-Grade Gold Rock chips from Tibooburra

Tibooburra: Southern Exploration Targets

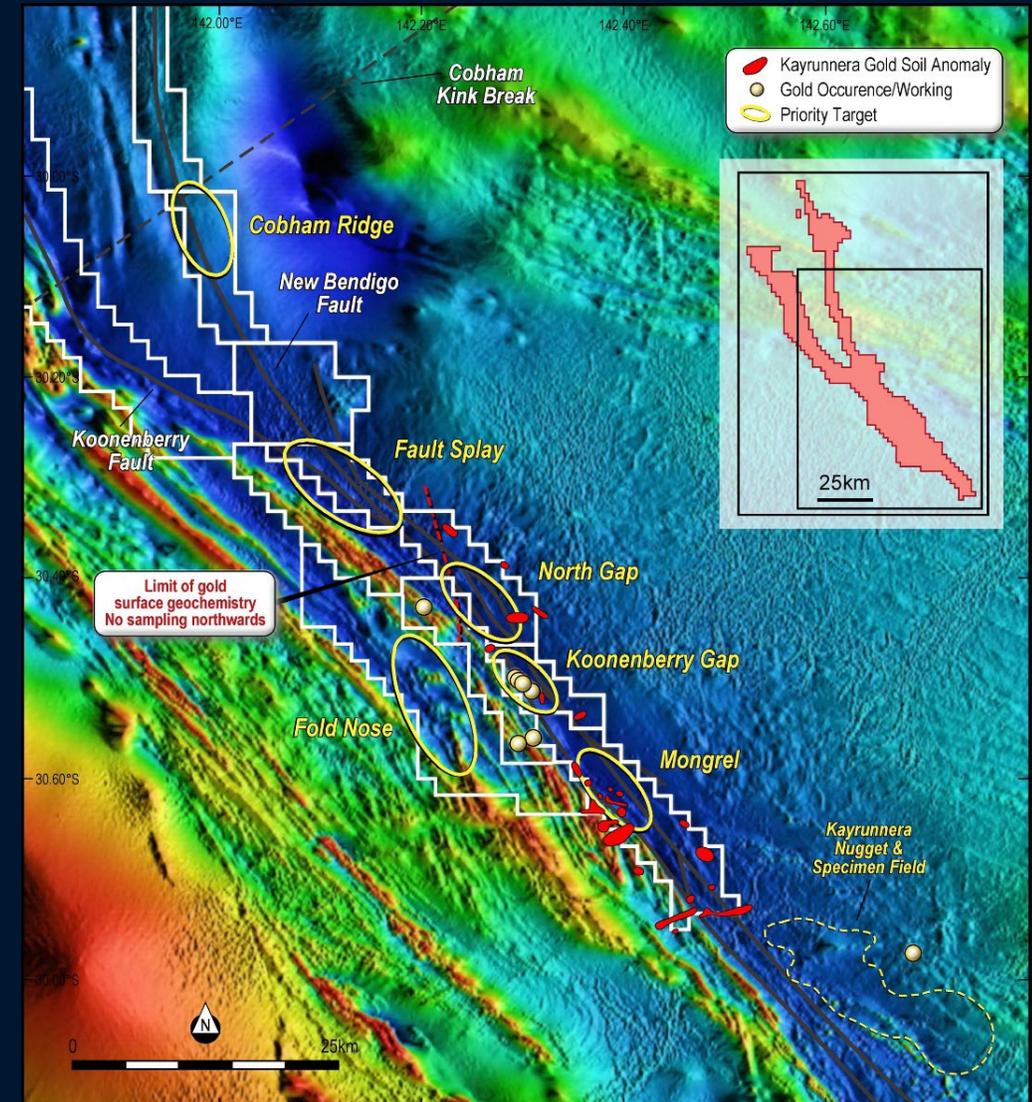
Area of 80km of deep-seated structured fault systems



- With the Farm-In with Novo Resources, MHC remains 100% beneficial owner of the 9 southern exploration licences comprising of ~1,564 km²

Mongrel	<ul style="list-style-type: none"> ✓ 8km of surface anomalism in limited geochemistry coinciding with multiple high priority intersecting structures over the extent of the anomaly and associated with quartz reefs and quartz veined hydrothermal breccias at surface ✓ No drilling completed to date
Fold Nose	<ul style="list-style-type: none"> ✓ Series of Anticlinal fold closures with magnetic sediments, associated with and intersected by regional scale faults and shears ✓ Demagnetisation evident within the closures, indicating a potential mineralizing event (sulphidation) ✓ Similar structural analogy to Sunrise Dam (>10Mozs Au) Laverton WA
Koonenberry & North Gap	<ul style="list-style-type: none"> ✓ Convergence and divergence of the main fault systems over ~20km ✓ No systematic exploration completed to date, shallow workings present, sporadic rock chip sampling has returned up to 7.6 g/t Au ✓ No drilling completed to date
Fault Spray	<ul style="list-style-type: none"> ✓ High Priority target where the deep-seated mantle tapping regional Koonenberry and New Bendigo faults converge ✓ Untested large dilatational zones established that are favourable for gold accumulation ✓ No drilling completed to date

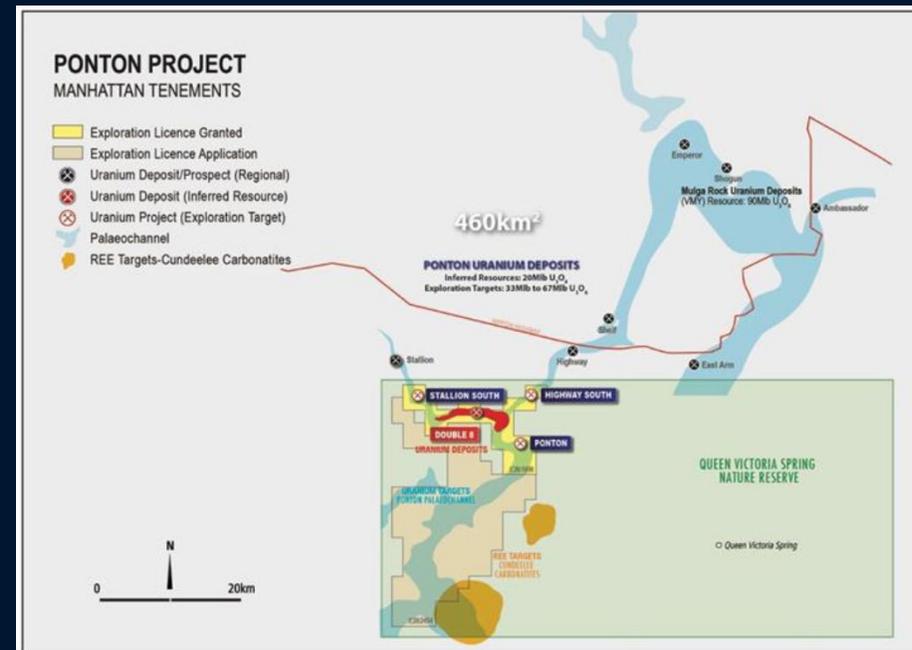
- Land Access discussions ongoing



Ponton Uranium: Project Overview

JORC 2012 Resource | Double Uranium Deposit

- Located approximately 200km northeast of Kalgoorlie on the edge of the Great Victoria Desert in WA and ~40km from the Mulga Rock Project
- Mulga Rock is one of only four projects in Western Australia to receive State Ministerial approval to progress with the mining of uranium¹
- Inferred Resource (JORC 2012) for the **Double 8 Uranium Deposit of 26 million tonnes (Mt), for 17.2 million pounds (Mlb) grading 300ppm U₃O₈**, (Refer ASX Announcement Dated 23 January 2017)
- Ministerial consent underway to commence further drilling to test the defined resource, extensions to the known mineralisation and evaluate the exploration targets
 - Stallion South
 - Highway South
 - Ponton
- MHC believes its 100% interest in the Ponton Uranium Project gives it exposure to significant accretive value potential with any **future potential change of Australian and Western Australian government policy as a result of a policy focus on global energy decarbonisation , cleaner energy sources and the Net Zero policy targets.**



¹ <https://depeyellow.com.au/projects/australia/mulga-rock-project/>



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