



# High-Grade Gold District Scale Projects

**ASX:MHC**  
Investor presentation

**Date**  
April 2026

# Disclaimer



## Forward-Looking Statements

This ASX release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Manhattan Gold Corporation's current expectations, estimates and assumptions about the industry in which Manhattan Gold Corporation operates, and beliefs and assumptions regarding Manhattan Gold Corporation future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions, some of which are outside the control of Manhattan Gold Corporation. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Manhattan Gold Corporation does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions or circumstances on which any such forward looking statement is based.

## Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources is an accurate representation of the available data and is based on information either compiled or reviewed by Mr Kell Nielsen who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Nielsen is a Director of Manhattan Gold Corporation. Mr Nielsen has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Nielsen consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

## Competent Persons Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed.

## Historic Estimate

References to historical estimates for the Projects are historical in nature. Manhattan has not undertaken any independent investigation or review, nor has it independently analysed or reviewed the results of the historical exploration work in order to verify these results. The Company believes that the historical estimates included in this release does not conform to presently accepted industry standards or classification either under JORC (2012) or any other recognised standard or code. Manhattan believes the historical estimate is material and relevant to Manhattan's proposed acquisition of the Hook Lake Project via the Proposed Transaction as they represent significant exploration targets for possible definition under of JORC Code (2012).

See MHC announcement dated 27th May 2025, "High Grade Gold & Copper Acquisition - Amended" for full disclosure of the historic estimate and historic exploration results, including diamond drilling and surface rock sampling.

# Strong Foothold in Emerging Exploration Territories in Tier 1 Jurisdictions



## Hook Lake: Nunavut, Canada

- Underexplored greenstone belt: Orogenic gold, Banded Iron Formations (BIF), and Volcanogenic Massive Sulfide (VMS) Polymetallic (Cu, Zn, Au, Ag)
- 'Foreign' estimate of 3.4 Million Tonnes @ 2.38g/t Au including 0.55Mt @ 6.31g/t Au (not reported in accordance with the JORC code, 2012)<sup>1</sup>
- Open "All Directions", shallow gold zones not depth tested

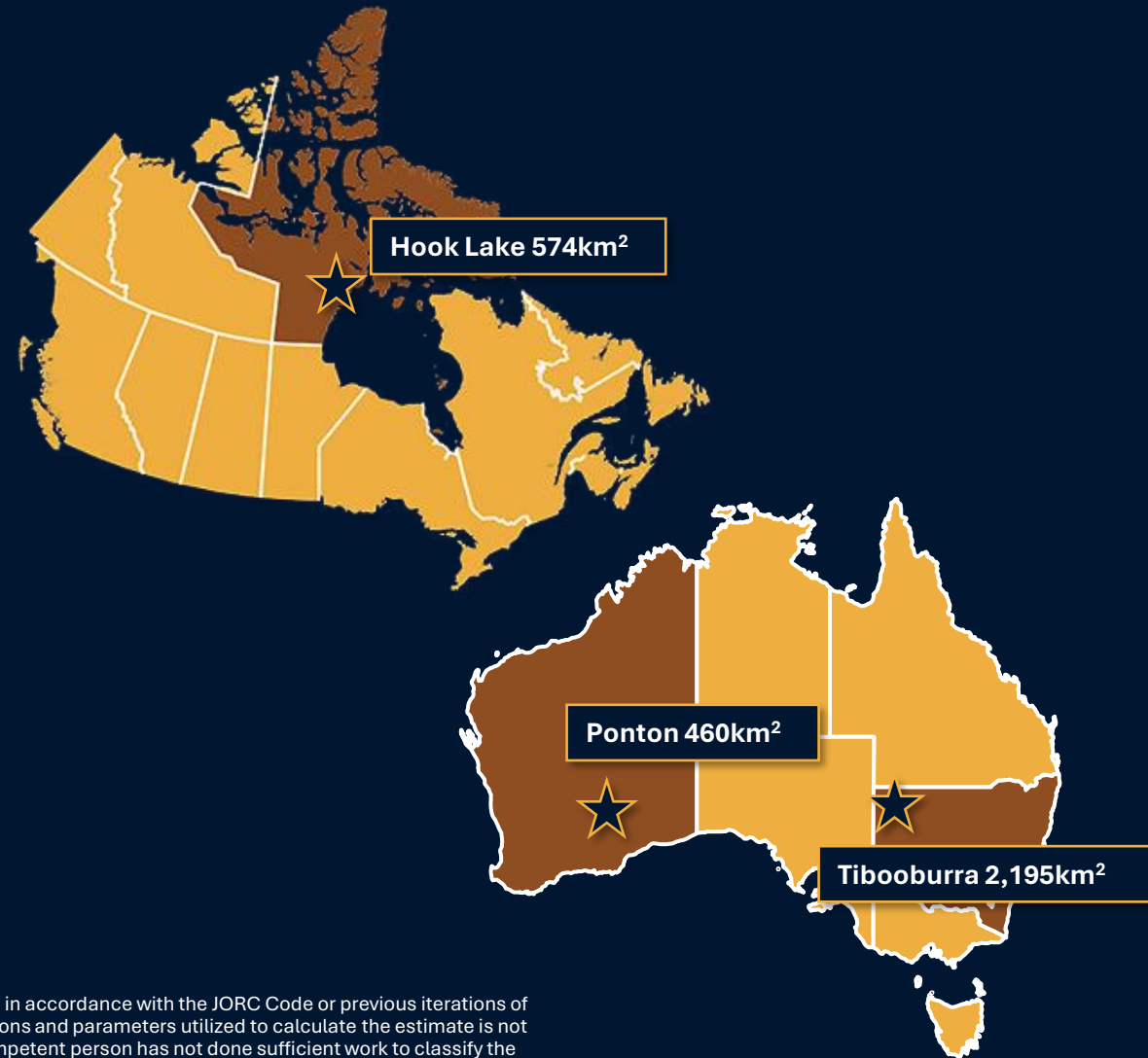
## Tibooburra: NSW, Australia

- 220km gold strike extent district scale land holding in the Koonenberry High Grade Gold District
- Novo currently exploring Northern licenses - 70%/30% Farm-In
- Multi Million Ounce Potential - Southern Licenses - 100% owned

## Ponton: WA, Australia

- Inferred Resource (JORC, 2012) for the Double 8 Uranium Deposit of 26Mt, for 17.2 million pounds (Mlb) grading 300ppm U<sub>3</sub>O<sub>8</sub><sup>2</sup>
- Exposure to significant accretive value with any potential change of Australian and Western Australian government policy with a focus on net zero policy targets and clean energy sources

1. The Company notes that the Resource estimate quoted above for Jaws, is considered to be a "Foreign" estimate and is not reported in accordance with the JORC Code or previous iterations of acceptable reporting codes. Relevant information in relation to the work program, methodology, summary of key material assumptions and parameters utilized to calculate the estimate is not available to the Company at this time and the Company has relied on extracts from published reports in quoting the estimate. A competent person has not done sufficient work to classify the "Foreign" estimate as Exploration Results or Mineral Resources or Ore Reserves in accordance with the JORC Code. There are no more recent estimates available. It is uncertain that, following further evaluation and/or further work that the historical estimates will be able to be reported in accordance with the JORC Code (2012). Please refer to the ASX announcement 27th May 2025 – "High Grade Gold & Copper Acquisition – Amended" for further details.
2. Refer ASX Announcement 23rd January 17.



# Experienced Executive Team with a Proven Track Record



**Gavin Rezos – Chairman**  
*B.Juris LLB, BA (Economics)*

Mr Rezos has extensive investment international banking, resource development and corporate governance experience over 35 years. A former investment banking Director of HSBC Group he has been a founding investor and executive Director or Chair of 3 companies that grew into the ASX300. Mr Rezos has been Chair of Vulcan Energy Resources, a Non-Exec Director of Iluka Resources and Finance Director of Rowing Australia.



**Danielle Kelly – Non-Executive Director**  
*BSc (Geology and Archaeology), MAIG, AAusIMM*

Mrs Kelly is an accomplished geologist with a strong background in gold exploration, most recently at Gold Road Resources Ltd, (acquired by Gold Fields). She has technical expertise in mineral systems, evaluation, and exploration, as well as portfolio growth through business development in the resources sector. She also has a well-rounded background in financial services, compliance, and ASX reporting. Mrs Kelly holds a Bachelor of Science in Geology and Archaeology from the University of Western Australia and is a Member of the AIG (Australian Institute of Geoscientists) and AusIMM (Australian Institute of Mining and Metallurgy). She has completed a Graduate Certificate in Economic Geology through CODES at the University of Tasmania.



**Kell Nielsen – Non-Executive Director**  
*BSc (Geology), MSc (MinEcon), MAusimm*

Mr Nielsen has over 35 years' experience as a qualified Geologist in project generation, exploration and development across a broad range of minerals including gold, copper and base metals. Mr Nielsen has exposure to a diverse range of experiences and roles from grass roots exploration to being at the forefront of discoveries and managing large resource development teams for Placer Dome (Wallaby resource definition >10Moz Au).



**Eric Sondergaard – Technical Advisor**  
*B.Sc., P.Geo, APEGA*

Mr Sondergaard is a seasoned geologist and mining executive with over 15 years of experience in mineral exploration and project development across Canada and internationally. He brings a strong track record in discovery-driven exploration and strategic project acquisition. Eric has held leadership roles in several publicly listed mining companies, where he has been instrumental in advancing early-stage assets toward feasibility. He holds a B.Sc. in Geology and is a Licenced Professional Geologist (P.Geo, APEGA).

# Manhattan Gold Corporation Overview



## Emerging mining districts

- **Hook Lake:** 574km<sup>2</sup> exploration rights in tier 1 mining jurisdiction with proven gold endowment (2<sup>nd</sup> largest greenstone belt in Canada) – Nunavut has overtaken Northwest Territories in mineral production value
- **Tibooburra:** Exploration program through farm-in agreement with Novo Resources + 100% beneficial owner in underexplored southern licenses comprising ~1,564 km<sup>2</sup>



## Outstanding project pipeline

- Hook Lake Jaws deposit hosts a 285,000 oz Au foreign estimate (not reported in accordance with the JORC code, 2012) open in all directions and tested to only 200m below surface
- Modern geophysics and ore deposit models aid expansion and discovery
- Deposits are open and primed for expansion along strike at depth across Archean greenstone belt (hosting much of the world's gold and mineral endowment)



## Strengthened executive team

- Mr Gavin Rezos, Mr Eric Sondergaard and Mrs Danielle Kelly join the MHC management team



## Poised for future growth

- 11 prospects within the Hook Lake Project, including Archean greenstone shear hosted gold, BIF-hosted gold and VMS, providing optionality
- AUD \$3m raised to support April 2026 drill campaign
- Cleared for drilling with regulatory approval and community support in place
- Reverse circulation (RC) drill contract in place for exploration at Hook Lake
- 9 exploration licenses in the underexplored region of Southern Tibooburra

## ASX Code

MHC

## Market Cap<sup>1</sup>

\$16M

## Cash<sup>1</sup>

\$4.2M

## Share Price

\$0.024

## Existing Shares on Issue<sup>1</sup>

659,100,545

## Existing Options<sup>2</sup>

22,875,000

## Performance Rights<sup>3</sup>

168,000,000

## Substantial Shareholders

### Top 20<sup>1</sup>

63.77%

### Eric Sondergaard<sup>1</sup>

15.35%

### Vivien Enterprises (Gavin Rezos)<sup>1</sup>

14.72%

1. \$3m placement of 125,000,000 shares at \$0.024 completed on 18 March 2026. 27,850,000 allocated to directors during the Placement, subject to shareholder approval – see announcement ‘Strongly Supported A\$3M Placement to Advance Hook Lake High Grade Gold and Polymetallic Project in Nunavut, Canada – 18 March 2026’
2. 875,000 Unlisted options expiring 28 Nov 2026 expiring at \$0.30; 20,000,000 Unlisted options expiring 28 Nov 2027 expiring at \$0.04; 2,000,000 Unlisted options expiring 24 July 2028 expiring at \$0.04; 18,750,000 Unlisted options expiring 30 June 2029 at \$0.048 (included in completed placement dated 18 March 2026, subject to shareholder approval)
3. 150,000,000 Vendor Performance Rights, 18,000,000 Executive Performance Rights



# Hook Lake: Inuit Partnerships & Cultural Stewardship

Kivalliq Region, Nunavut



## Exploration Agreements

- Two mineral exploration agreements in place with the Nunavut Tunngavik Incorporated (NTI) offering 100% mineral interest for a 20-year period.
- Positive screening decision from the Nunavut Impact Review Board with no further screening required for Manhattan to conduct drilling.

## Manhattan Gold Corporation

- Acknowledges the deep cultural, historical and spiritual connection of Inuit communities to the land,
- Has a commitment to respectful, transparent, and ongoing engagement with Inuit organisations and rights holders,
- Will gather and integrate Inuit Qaujimajatuqangit (traditional knowledge) into planning and environmental stewardship,
- Focus on delivering lasting community benefits, including jobs, training and local procurement,
- Support for protection of culturally significant sites and sustainable wildlife management.



# Hook Lake: Active Government Investment in Canada's Northern Territories



## The Kivalliq Hydro-Fibre Link

- A development project connecting Manitoba and the Kivalliq region with power and fibre optic cables with an estimated CA\$ 3.2-3.3 billion budget

## The Grays Bay Road and Deep-Sea Port

- A multi-user 200-230 km all season road and deep sea-port designed to unlock northern mineral belts

## Churchill Port

- In 2025, federal and Manitoba governments announced an over CA\$260m investment to expand the deep-sea port

## Inuit Nunangat University

- Arviat announced as main campus in February 2026 for first Inuit-led university, with CA\$50m in federal funding

## Canadian government defense and infrastructure spend

- Announced CA\$35bn plan to improve civilian and defense infrastructure across Canada's Northern territories, including Rankin Inlet airport expansion



# Hook Lake: Proven Success Across Underexplored Greenstone Belt



Located within the Rankin-Ennadai Greenstone Belt - Proven metal endowment, primed for discovery



## Meliadine

- 6.7 Million oz Au (34.3 Million tonnes @ 6.12 g/t Au)

## Meadowbank Complex

- 1.837 Million oz Au reserves

## Back River District Goose Project

- 9.2 Million Oz Au at 6.04 g/t (MI & I)
- Further Resource expansion drilling underway

## BG Gold Vickers Project

- Advanced stage exploration project with 1.5 Million oz Au, including high-grade intersections of up to 1.1m at 12.3g/t

# Hook Lake: Under-Explored, District Scale Opportunity

Emerging mining district in northern Canada targeting high grade gold and VMS deposits



## Jaws / Vesper

- Foreign estimate of ~285,000 oz gold from 3.4 Million Tonnes @ 2.38g/t Au including 0.55Mt @ 6.31g/t Au (not reported in accordance with the JORC code, 2012)<sup>1</sup>
- Open “All Directions”, shallow gold zones not depth tested
- 2025 sampling up to 14.55 g/t Au and strike length of > 4.7 km

## Quantum / Lotus

- Never drill tested – orogenic gold quartz vein system
- 67m and 66m surface outcrop
- 2025 surface sampling 16.75g/t Au and 1485g/t Ag, 0.47% Cu for Quantum + up to 8.01g/t Au and 2660g/t Ag for Lotus

## Spectre

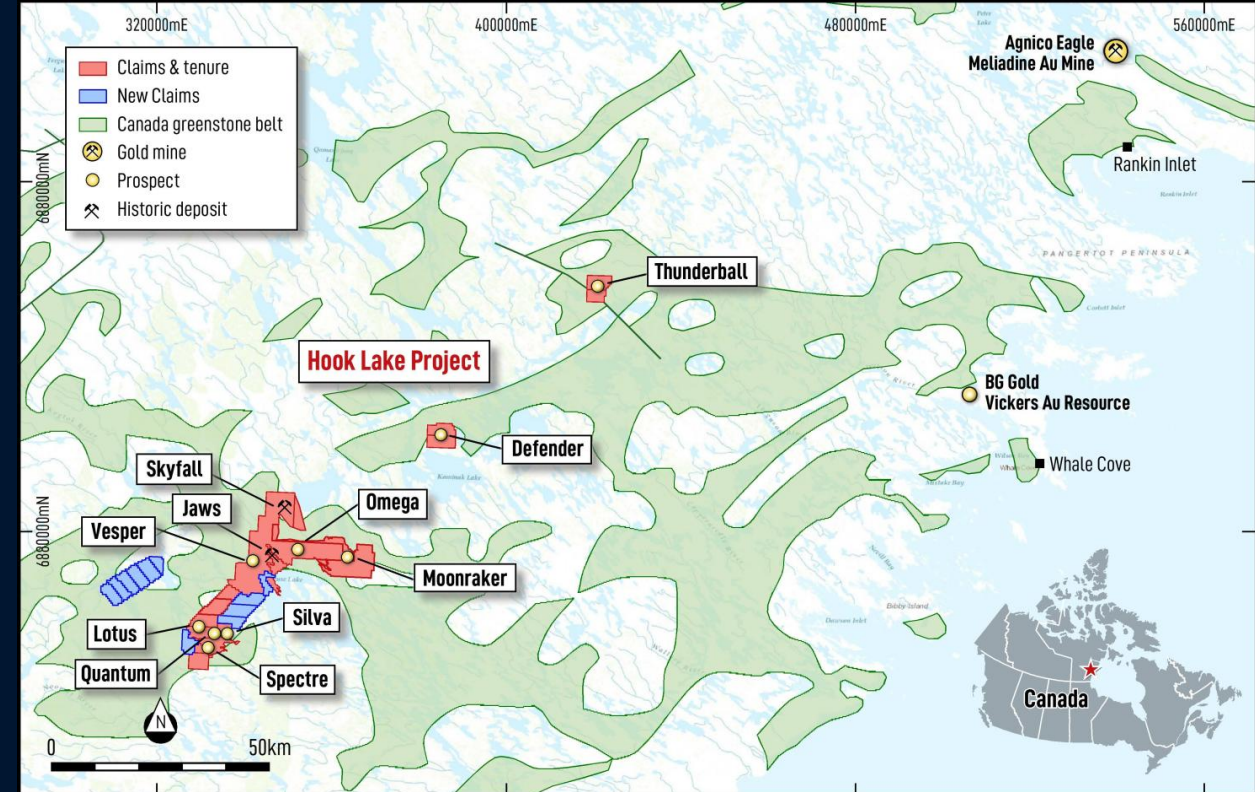
- High-Grade Polymetallic VMS System
- Mineralised footprint reported over 1km within Corridor that Extends > 7km
- Drilling has returned: 10.51m @ 2.91% Cu, 6.70% Zn, 95.67 g/t Ag, 1.04 g/t & 13.71m @ 1.51% Cu, 2.06% Zn, 47.23 g/t Ag 0.56 g/t Au<sup>2</sup>

## Skyfall

- VMS system for 915m initial strike length
- 2025 surface sampling up to 35.1g/t Ag, 1.32g/t Au, 1.36% Cu and 29.97% Zn

## Defender / Thunderball

- Never drill tested – orogenic gold quartz vein system
- Thunderball hosts zones of iron carbonate alteration up to 7m wide and kilometer scale length
- Defender surface exposure returns up to 709.7 g/t Au



1. Refer MHC ASX Announcement 12/05/2025 “High Grade Gold & Copper Acquisition” and 27/05/2025 “High Grade Gold & Copper Acquisition – Amended”

2. Refer MHC ASX Announcement 01/09/2025 “Completion of Maiden Fieldwork Programme”

# Hook Lake: Flagship Target Jaws

Proven gold endowment, significant exploration upside beyond the footprint of historical drilling

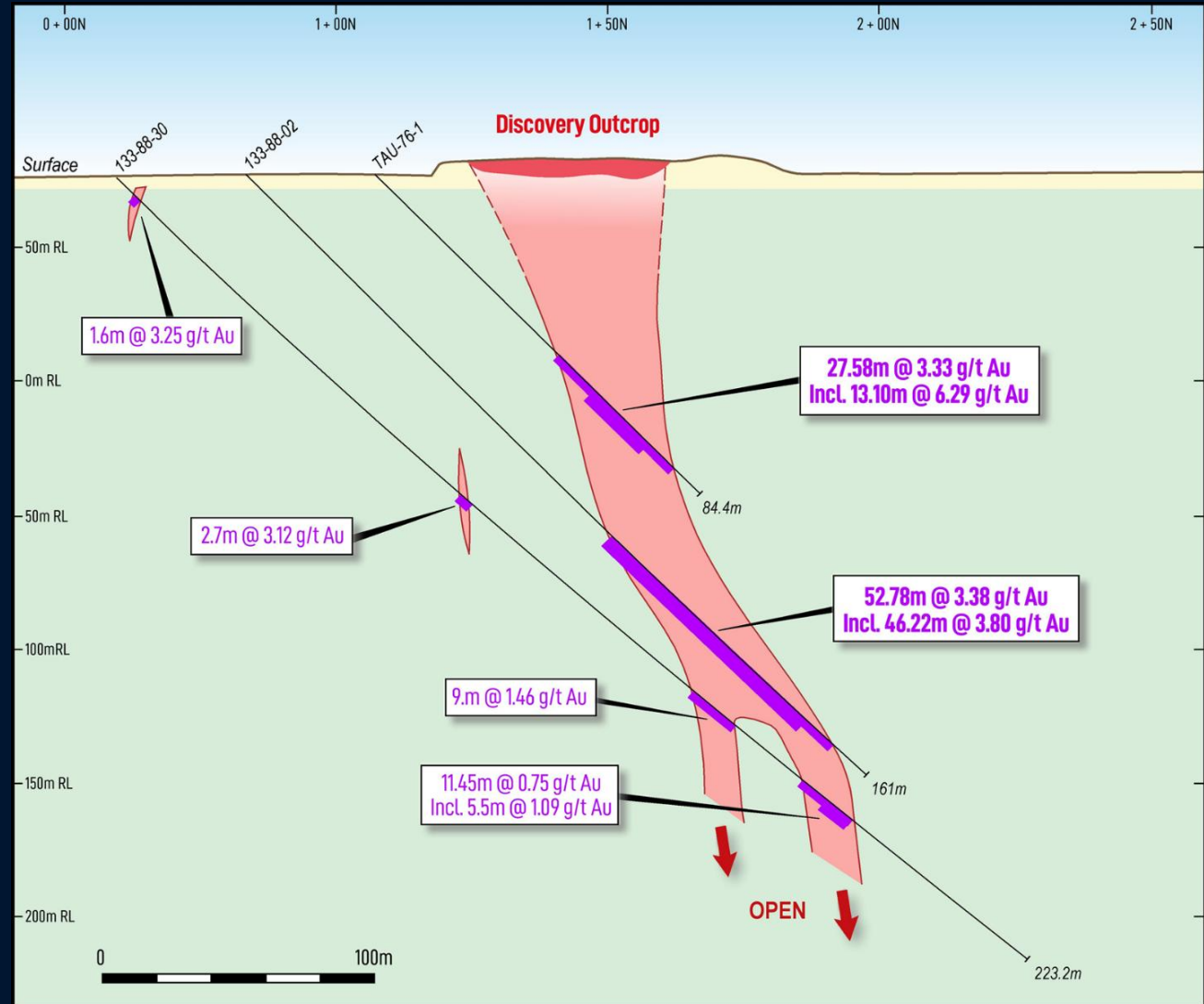


## Historic Results: Only Tested to ~200m Depth

- 133-88-02: 52.78m @ 3.38 g/t Au from 89.22m
- 133-88-04: 16.0m @ 5.04 g/t Au from 52.0m
- 133-88-21: 40.2m @ 1.74 g/t Au from 87.80m
- 133-88-25: 15.2m @ 4.50 g/t Au from 14.70m
- 133-88-31: 27.4m @ 3.39 g/t Au from 124.0m & 18.4 @ 1.53 g/t Au from 172.5m
- 133-88-35: 13.95m @ 1.48 g/t Au from 39.9m & 9.5m @ 8.31 g/t Au from 273m
- 133-88-37: 45.35m @ 2.15 g/t Au from 139.8m
- 133-88-49: 45.0m @ 2.46 g/t Au from 138.5m
- 133-88-54A: 53.25m @ 2.87 g/t Au, Incl. 26.05m @ 4.79 g/t Au from 168.5m
- TAU-76-01: 27.58m @ 3.33 g/t Au from 44.35m

## Expansion Potential: Mineralisation Remains Open

- Down dip and along strike extensions open
- Several lodes to the southeast never depth tested
- Surface sampling identifies another gold bearing structure at Vesper with 7.99g/t Au (M209514) > 3 km along strike



# Hook Lake: Flagship Target Jaws

Flagship target | proven gold endowment, primed for expansion



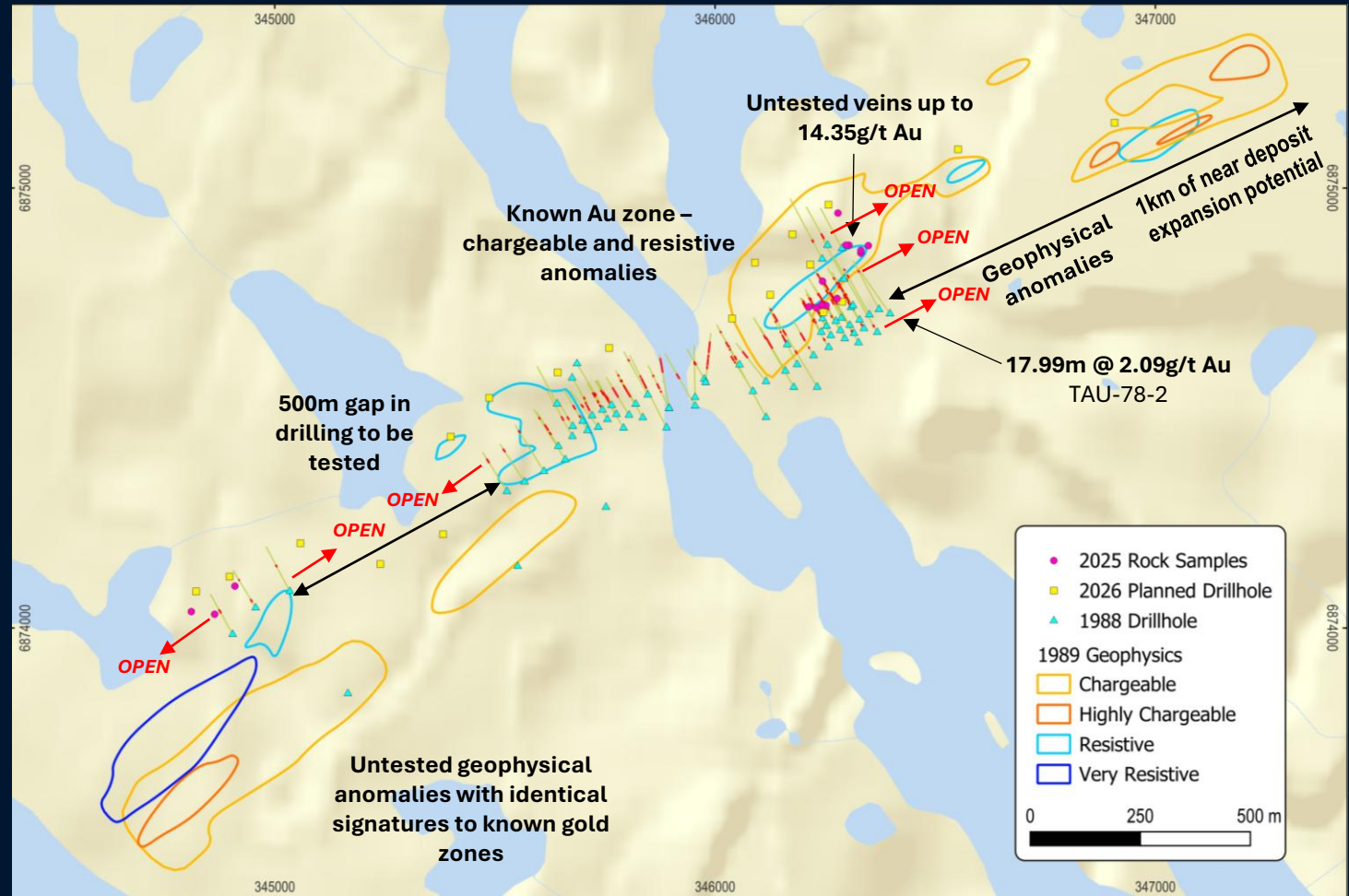
## Confirmed Gold Deposit

- Deposit is open in all directions and tested to a depth of 200m below surface
- 1.6 km drill tested strike length within >30km long structural trend
- >500m untested potential between drillholes reporting gold in SW of trend
- 2025 high grade rock samples **outside footprint of historic drilling**:
  - 14.55g/t Au (M209504)
  - 14.35g/t Au (M209502)

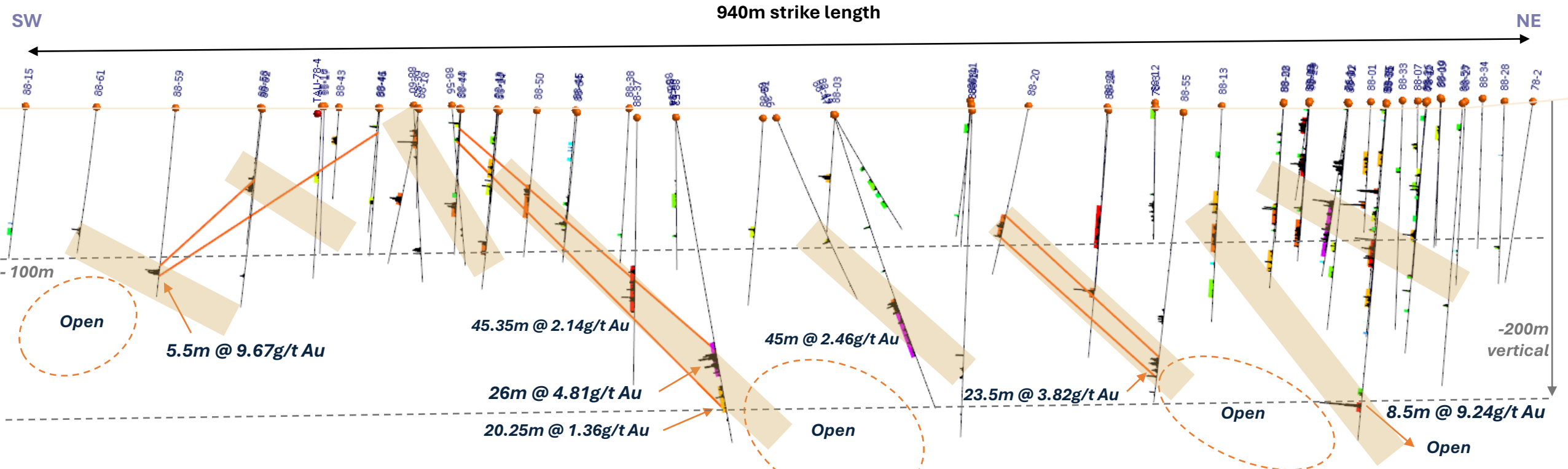
## Path Forward

- Drill ready with clear pathway towards resource definition and deposit expansion
- Pipeline of untested Au targets, including bulk tonnage BIF-hosted gold at the Omega target area

## Foreign Estimate 3.4 Mt @ 2.38 g/t Au



# Hook Lake: Jaws Deposit Long Section

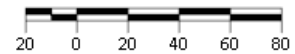


## ★ Deposit Geometry

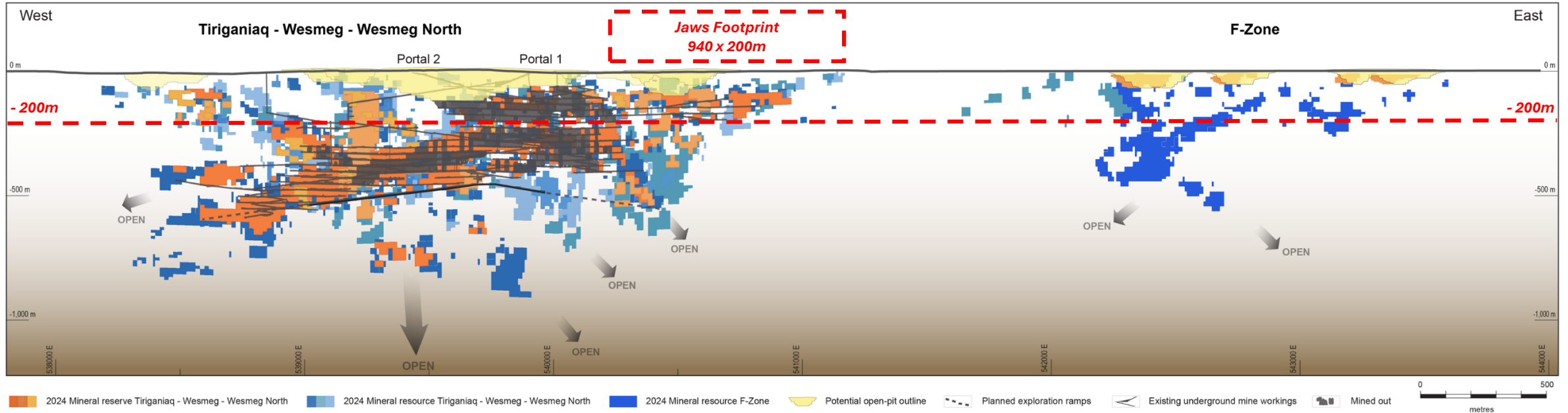
- ✓ Multiple high-grade “shoots”
- ✓ Typical of deformed greenstone gold
- ✓ Untested below 200m vertical depth

## ★ High Grade Shoots

- ✓ At least 4 high grade shoots identified
- ✓ Open down plunge
- ✓ Opportunity for near-term growth and high-grade drill results



# Hook Lake: Meliadine Long Section



## ★ Meliadine – Geometry

- > 3km strike length & >1.5 km F-Zone
- Approaching 1 km vertical depth

## ★ Meliadine – Ongoing Exploration

- 2025 - 105,144m drilled at Meliadine<sup>(2)</sup>
- 2026 – USD \$21.3 million exploration budget for 98,100m of drilling<sup>(2)</sup>
- 2.24 million oz measured & indicated resources<sup>(1)</sup>
- 2.48 million oz inferred resources<sup>(1)</sup>

## ★ Meliadine – Exploitation

- 2025 – 376, 346 oz gold produced<sup>(3)</sup>
- 2025 – USD \$1,067/oz gold total cash cost<sup>(3)</sup>
- 3.6 million oz proven & probable ore reserves<sup>(1)</sup>

1. [https://s205.q4cdn.com/243646470/files/doc\\_downloads/agnico\\_downloads/RnR-Tables/2025/AEM\\_YE\\_2025\\_MRMR\\_Tables\\_Detailed\\_Feb12\\_2026.pdf](https://s205.q4cdn.com/243646470/files/doc_downloads/agnico_downloads/RnR-Tables/2025/AEM_YE_2025_MRMR_Tables_Detailed_Feb12_2026.pdf)  
 2. "Agnico Eagle provides an update on 2025 exploration results and 2026 exploration plans..." February 12, 2026, New Release  
 3. <https://www.agnicoeagle.com/English/operations-and-projects/global-operations-and-development-projects/meliadine/default.aspx>

# Hook Lake: Omega and Moonraker

Untested BIF gold targets – multi-million-ounce potential

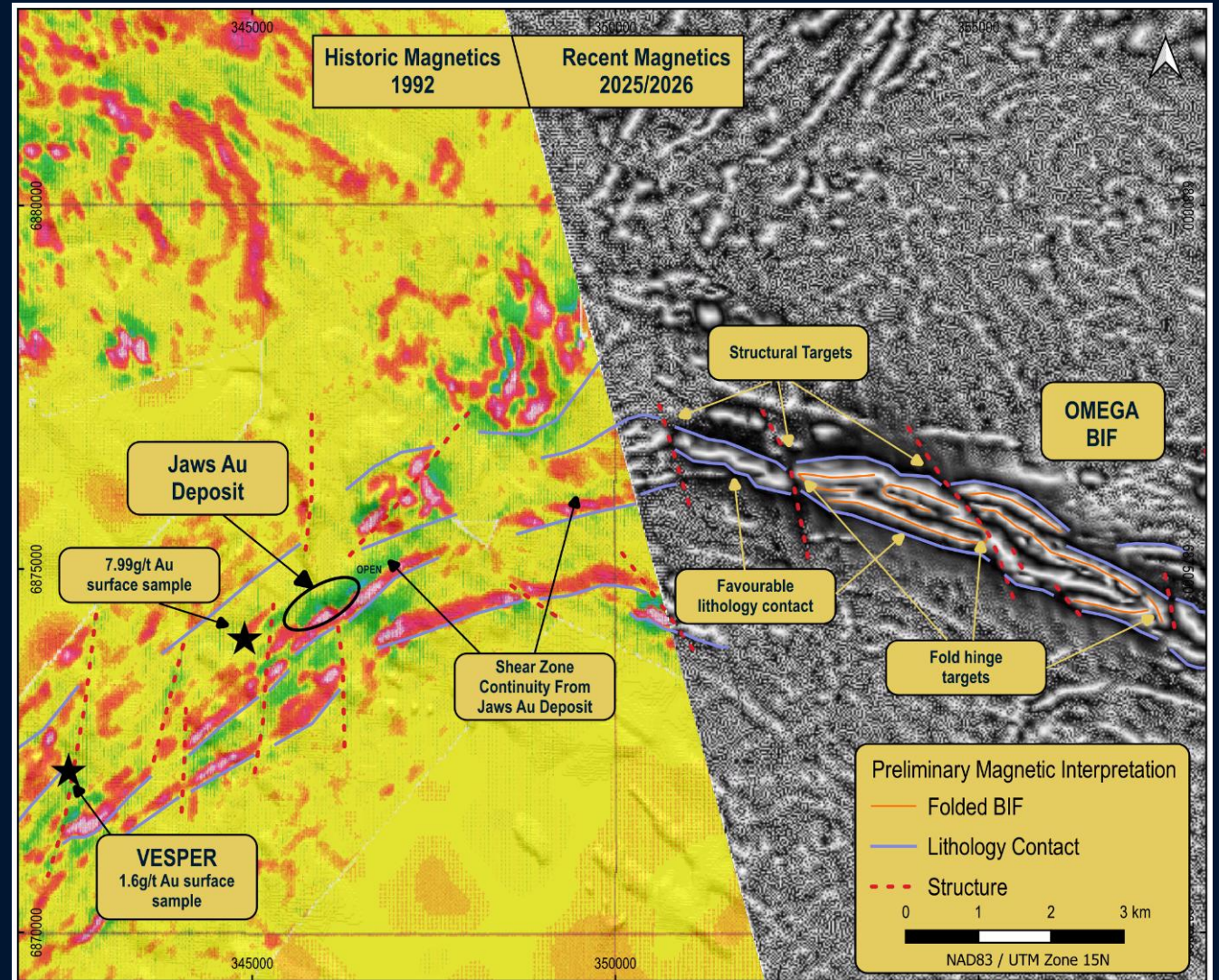


## Omega

- BIF gold is a large contributor to other Nunavut gold producers, but has never been tested at Hook Lake
- Agnico Eagle's Meadowbank Complex hosts reserves of 1.6 Moz Au\*, BIF-hosted
- The Omega target hosts deformed and faulted BIF visible for 7 x 1 km in regional magnetic datasets
- BIF aligns with historic IP and EM anomalies but remains untested by drilling

## Moonraker

- 2025 Moonraker surface grab samples returned promising base and precious metal values:
  - 0.28g/t Au, 625g/t Ag, 2.75% Zn, 0.45% Cu, 1.12% Pb, 0.33% Sb M209545
  - 2.16g/t Au, 607g/t Ag, 1.52% Zn, 0.32% Cu, 0.86% Pb, 0.25% Sb M209546
- Moonraker forms part of the project pipeline for development and drill targeting



# Hook Lake: Quantum and Lotus

## Untested precious metals targets



### Quantum

- Exposed banded quartz veins over 67m strike length at Quantum
- 16.75g/t Au, 385g/t Ag M209533
- 14.05g/t Au, 1385g/t Ag, 0.32% Cu M209538
- 11.2g/t Au, 1485g/t Ag, 0.47% Cu M209537
- 10.65g/t Au, 107g/t Ag M209539
- 7.13g/t Au, 67.8g/t Ag M209535
- 4.15g/t Au, 90.6g/t Ag M209534

### Lotus

- A further untested quartz vein system cropping out over 66m strike length
- 8.01g/t Au, 2660g/t Ag M209523
- 3.8g/t Au, 761g/t Ag M209522
- 2.46g/t Au, 273g/t Ag M209524
- 1.13g/t Au, 194g/t Ag M209525



# Hook Lake: Spectre, Silva and Skyfall

VMS deposits | Historic results, polymetallic potential



## Historic Results, Immediate Value

- 10.51m @ 2.91% Cu, 6.70% Zn, 95.67 g/t Ag, 1.04 g/t Au & 0.48% Pb from 41.76m (GMX-01)

## Spectre

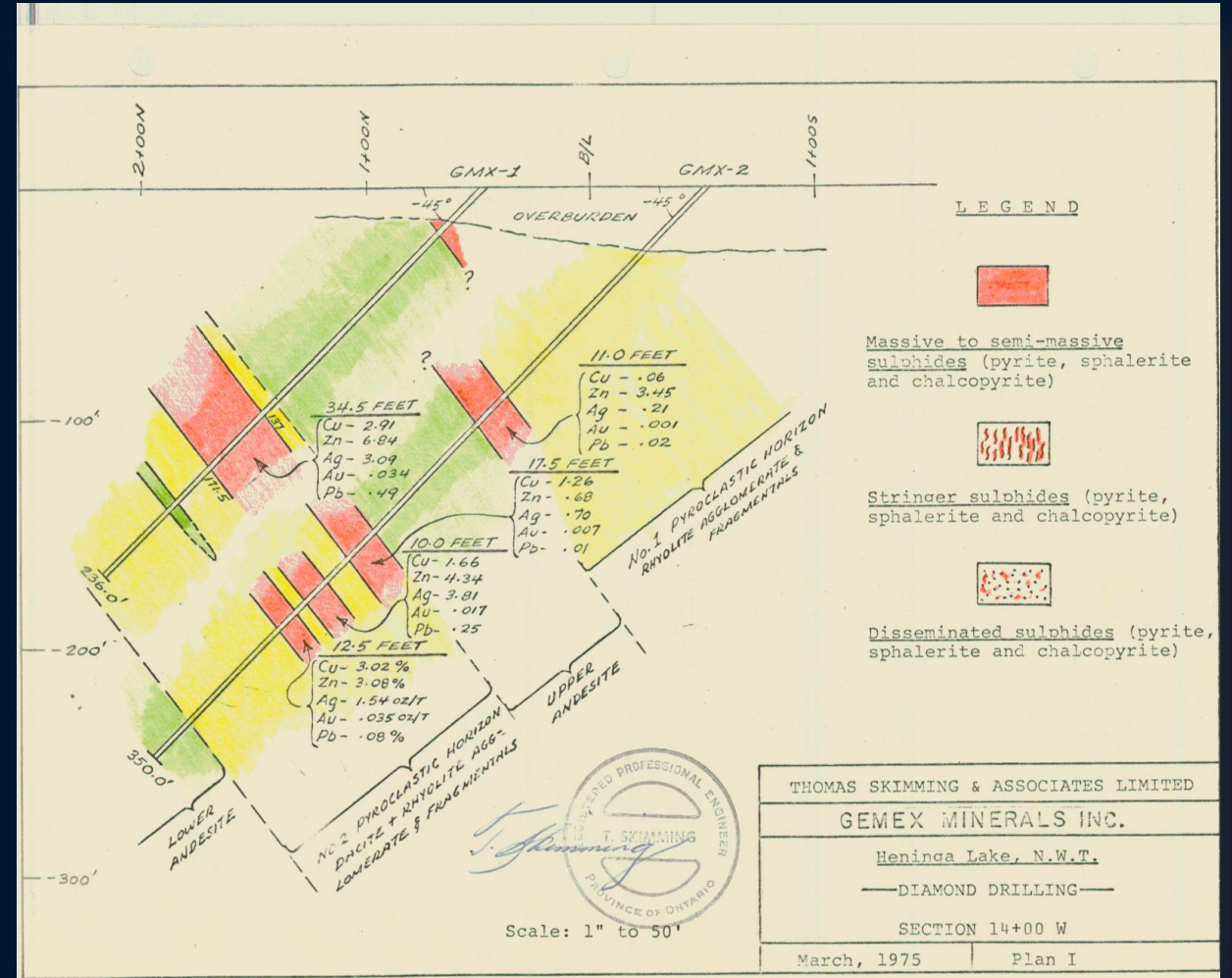
- 3 stacked lenses of massive sulphide up to 20m thickness each. Drill tested to 400m strike length, single hole testing down-dip
- AB-11 zone 2.3 km SW of “main zone” remains largely untested.
- 2025 samples up to 6.86% Zn M209544

## Silva

- 2025 surface grab samples – 6.86% Zn, 10.5g/t Ag M209544 2.82% Zn, 0.15% Cu, 21.1g/t Ag M209521

## Skyfall

- 2025 sample results define multiple massive sulphide zones over 900m strike length, including:
  - 29.97% Zn, 0.25g/t Au M209553
  - 13.45% Zn, 0.78% Cu M209549
  - 13.3% Zn, 0.11g/t Au, 0.25% Cu M209557
  - 1.22% Cu, 35.1g/t Ag M209558



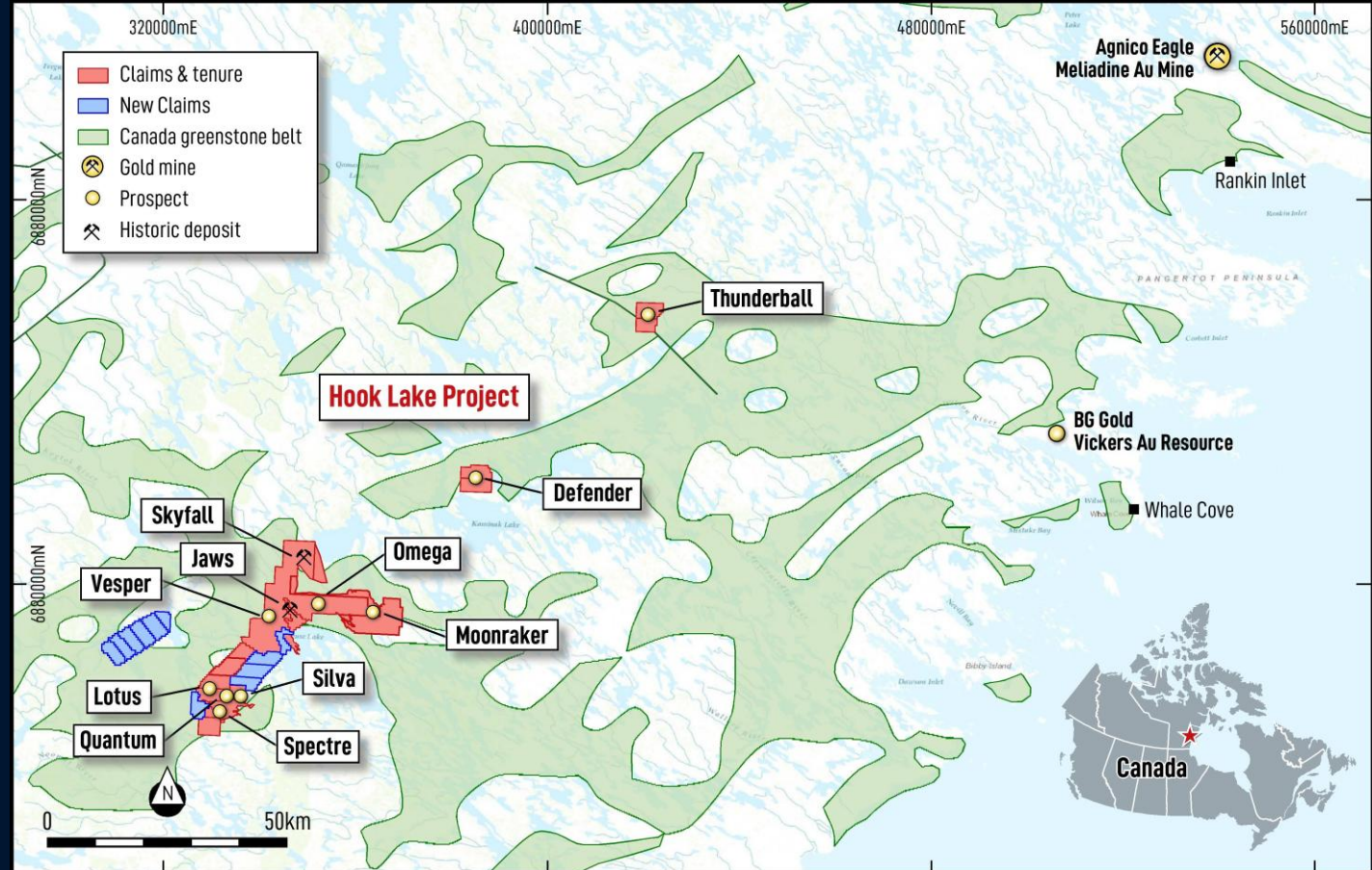
# Hook Lake: Thunderball and Defender

Building a Gold Portfolio | Early-stage exploration opportunities



**Organic acquisitions, adding to a strong gold portfolio. MHC continues to evaluate opportunities within the Greenstone Belt.**

- The Defender and Thunderball Prospects lie to the northeast of Jaws along the greenstone belt towards Agnico Eagle's Meliadine Mine
- Thunderball hosts 10 notable zones of iron carbonate alteration up to 7m wide and kilometer scale length. Alteration zones flank quartz veins with gold and base metals reported (not visited in 2025)
- The Defender Prospect is largely underexplored, however "Spectacular visible gold" Visible gold was found with rock chip sampling of surface exposures returning up to 709.7 g/t Au
  - 2025 samples up to 173.5g/t Au from quartz-carbonate-sphalerite vein in contact with sulphide-BIF (M209566)



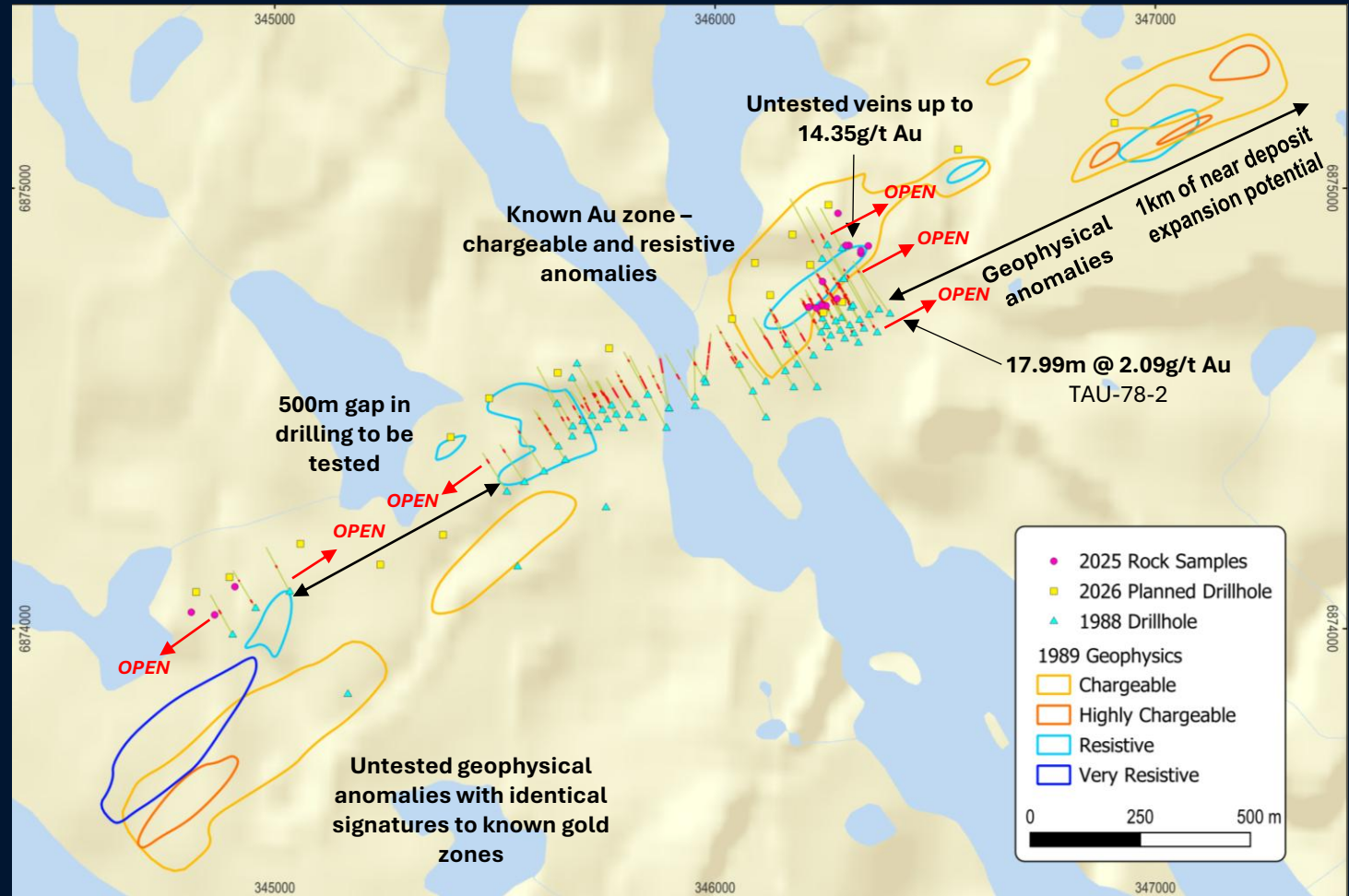
# Hook Lake: Regulatory Approval in Place, RC Drill Contract Signed and Target Development Underway



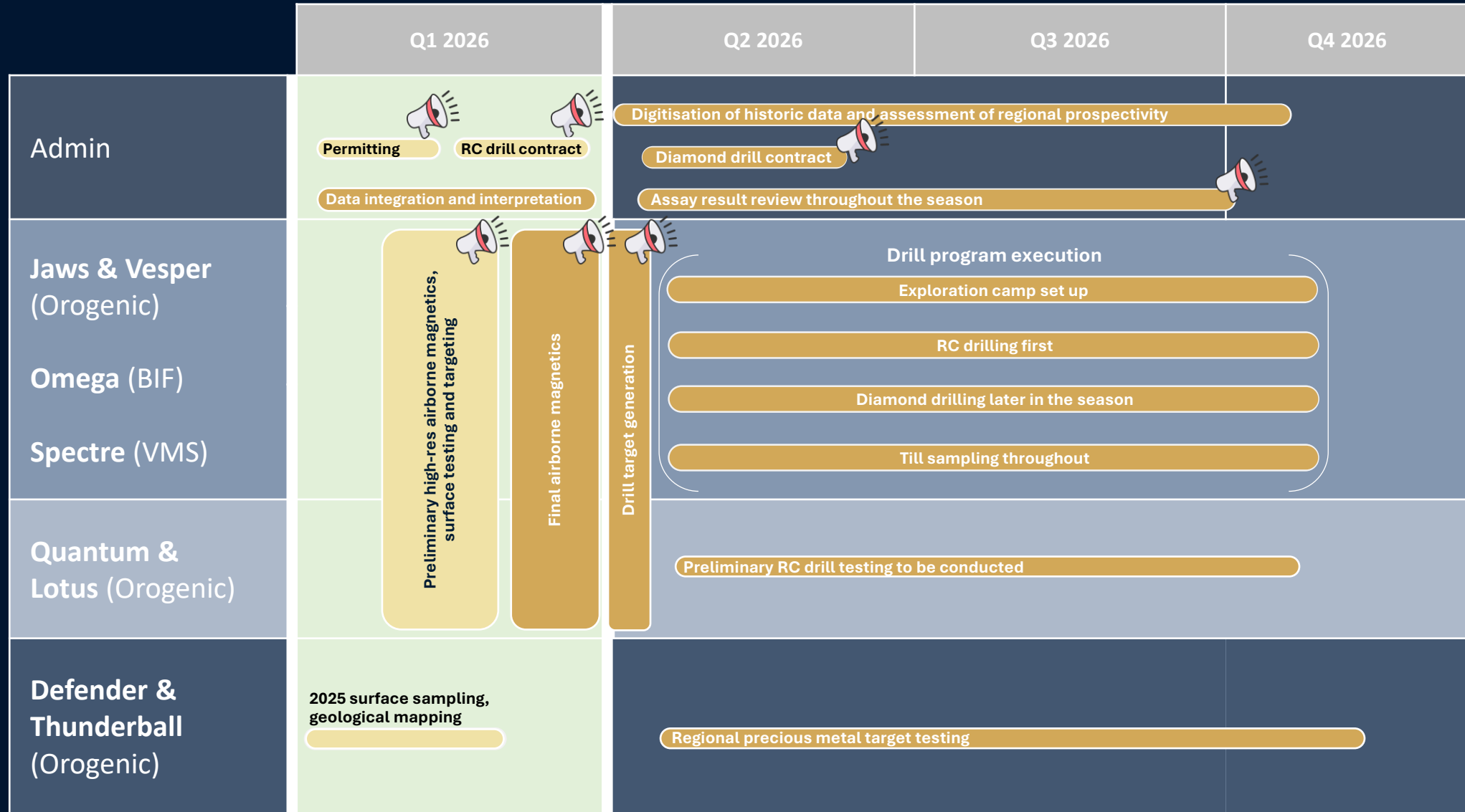
## Drilling to commence in April 2026

### 4000m of RC drill, diamond drilling to follow:

- Along strike, near deposit targets at Jaws, drilling below 1988 foreign estimate of 285,000 oz Au @ 2.38g/t Au (not reported in accordance with the JORC code, 2012).
- Maiden drilling at Quantum and Lotus, where 2025 rock samples returned high-grade precious metals (Au-Ag).
- Testing Spectre's polymetallic potential, targeting historically positive results with no modern follow up and shallow drilling (~60.96m vertical depth).
- Untested potential BIF at Omega, no systematic exploration for BIF hosted Au has been carried out on the project, despite historic note of its prospectivity.



# Hook Lake: Clear Path Forward for Value Additive Exploration



- Completed
- Upcoming
- Anticipated news flow

# Tibooburra: Project Overview

Emerging and under-explored district | New South Wales



Flagship project Located in emerging Koonenberry Gold District, north of Broken Hil, New South Wales



## 🔍 Large scale potential

- Large 1,564 km<sup>2</sup> strategic land holding in the emerging **Koonenberry Gold District**
- 220km gold strike extent
- Mineralisation styles and structural development in the Tibooburra Goldfields are remarkably similar to the Victorian Goldfields in the Western Lachlan Orogen

## 🏗️ Advanced high-grade project

- Drilling intersected significant mineralisation
- Multi-million-ounce potential

# Tibooburra: Novo Resources Farm-In

## Northern Tibooburra Gold Project | New South Wales



MHC remains 100% beneficial owner of the nine (9) Southern Exploration Licence's comprising ~1,564 km<sup>2</sup>

Execution of Term Sheet for a Farm-In and Joint-Venture Agreement with a wholly owned subsidiary of Novo Resources Corporation on northern tenements of Tibooburra Gold Project

Six (6) northern licences comprising of ~631 km<sup>2</sup> of the Tibooburra Gold Project, including projects New Bendigo and Clone

Results from a recently completed reconnaissance program defined new targets

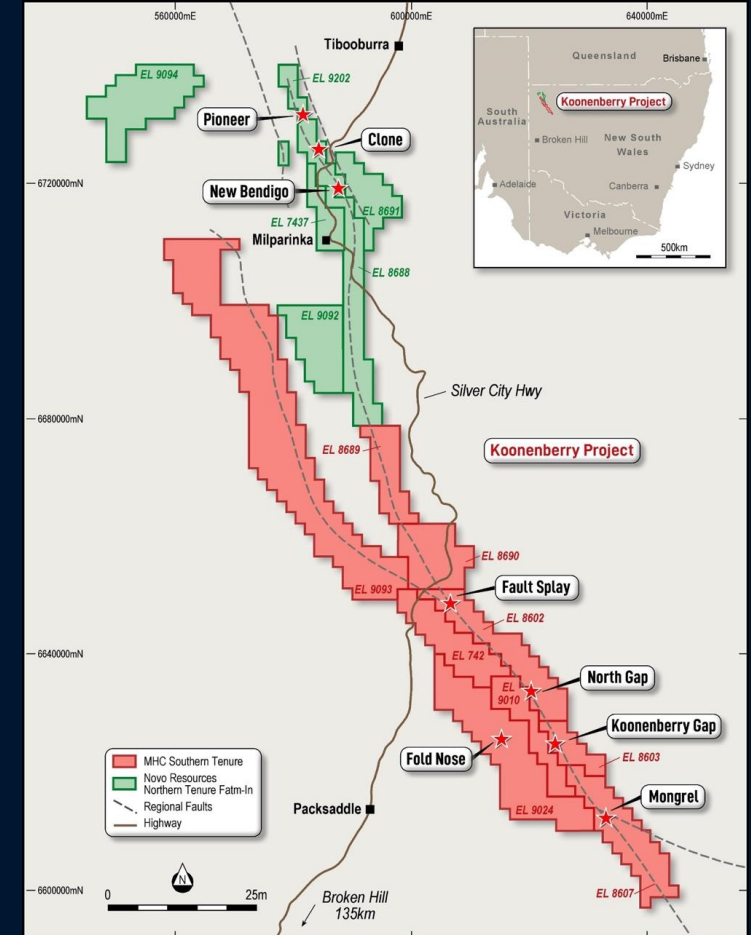
- Pioneer North, with a peak result of 39.9 g/t Au<sup>1</sup>
- Multiple >1 g/t Au results at Pioneer South. Seven of the 20 rock chip samples assayed >4 g/t Au with a peak result of 19.8 g/t Au, and 8.12 g/t Au and 5.83 g/t Au from quartz reefs and dumps<sup>1</sup>
- Drill targets are currently being assessed to test down plunge high-grade shoots at Clone and New Bendigo and the recently defined Pioneer South target

Path forward

- Drill targets are being developed at Pioneer, New Bendigo and Clone for potential drill programs in H2 2026

### Farm-In Terms

- Novo Resources to spend a minimum of A\$500,000 on exploration within an initial 12-month period and Issue 500,000 Novo Resources Shares to Manhattan (Initial Farm-In Period)
- After the Initial Farm-In Period, Novo Resources may elect to continue by spending a minimum of A\$1,000,000 on exploration within the following 12 months and issue a further 1,000,000 Novo Resources shares to Manhattan (Second Farm-In Period)
- On Completion of the Second Farm-In Period, Novo can elect to establish an unincorporated joint venture, with the parties' interests as follows:
  - Novo Resources Corporation - 70%
  - Manhattan Corporation Limited - 30%
- Manhattan to be free-carried to completion of a positive Defined Feasibility Study



1. Refer to Novo's ASX announcement dated 6 November 2025 – New South Wales Exploration update. High-Grade Gold Rock chips from Tibooburra

# Tibooburra: Southern Exploration Targets

Area of 80km of deep-seated structured fault systems

- With the Farm-In with Novo Resources, MHC remains 100% beneficial owner of the 9 southern exploration licences comprising of ~1,564 km<sup>2</sup>

## Mongrel

- 8km of surface anomalism in limited geochemistry coinciding with multiple high priority intersecting structures over the extent of the anomaly and associated with quartz reefs and quartz veined hydrothermal breccias at surface
- No drilling completed to date

## Fold Nose

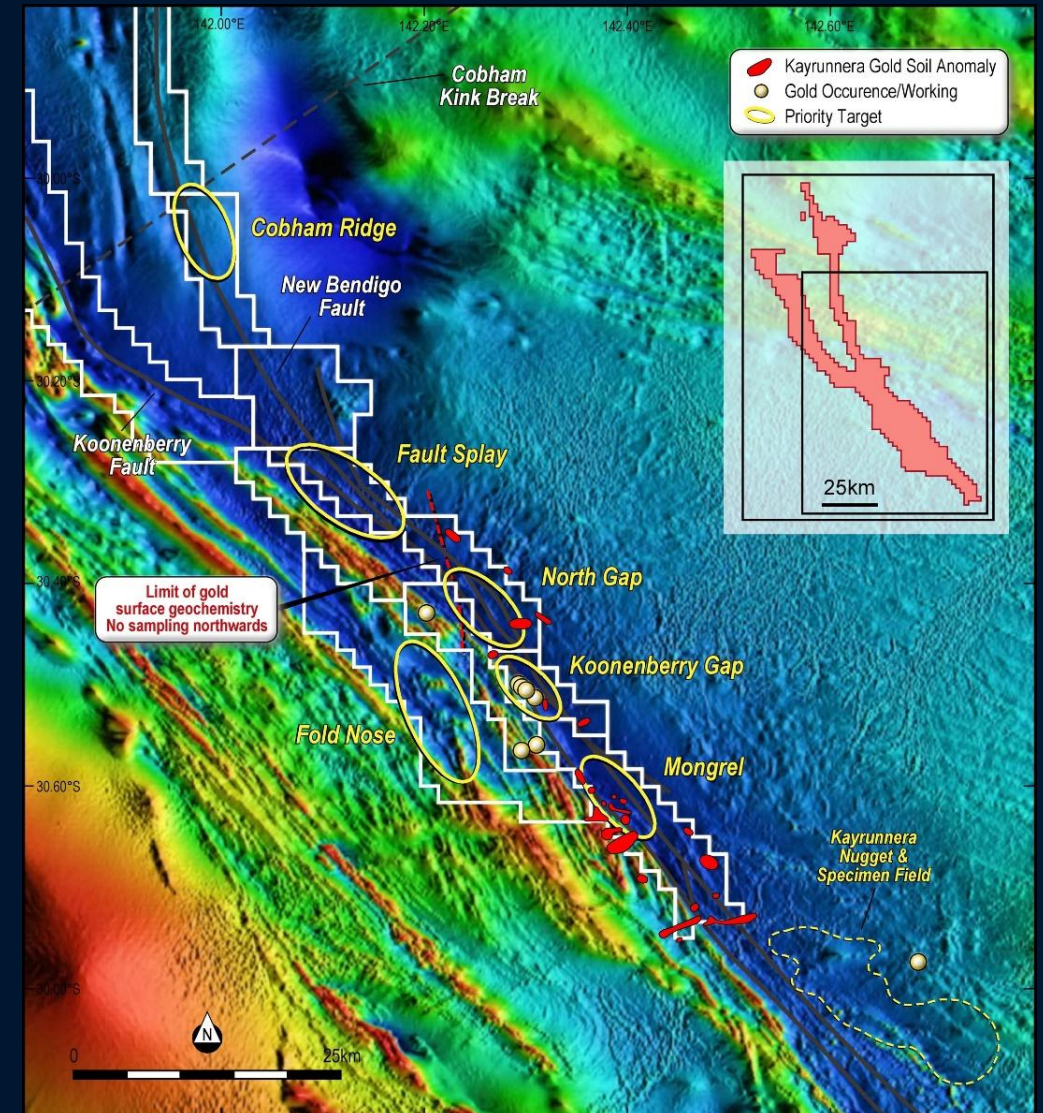
- Series of Anticlinal fold closures with magnetic sediments, associated with and intersected by regional scale faults and shears
- Demagnetisation evident within the closures, indicating a potential mineralizing event (sulphidation)
- Similar structural analogy to Sunrise Dam (>10Mozs Au) Laverton WA

## Koonenberry & North Gap

- Convergence and divergence of the main fault systems over ~20km
- No systematic exploration completed to date, shallow workings present, sporadic rock chip sampling has returned up to 7.6 g/t Au
- No drilling completed to date

## Fault Spray

- High Priority target where the deep-seated mantle tapping regional Koonenberry and New Bendigo faults converge
  - Untested large dilatational zones established that are favourable for gold accumulation
  - No drilling completed to date
- Land access discussions ongoing

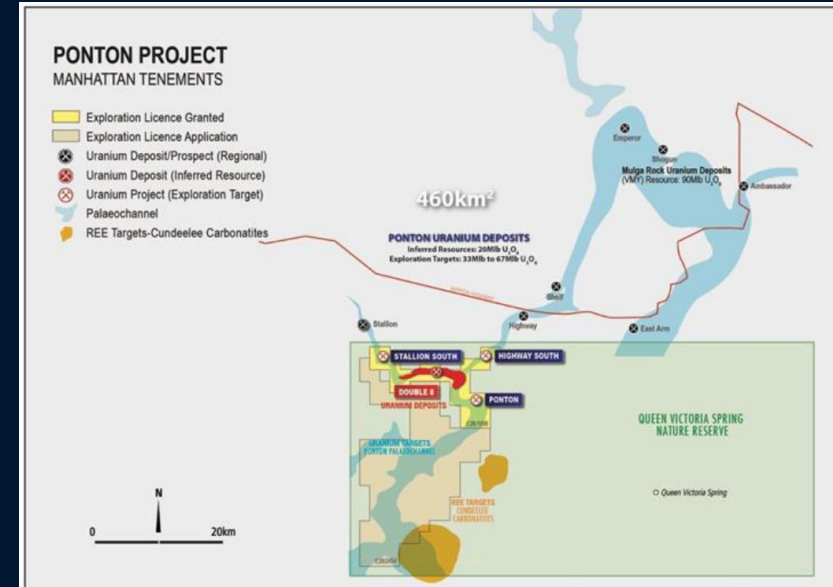


# Ponton Uranium: Project Overview

## JORC 2012 Resource | Double Uranium Deposit



- Located approximately 200km northeast of Kalgoorlie on the edge of the Great Victoria Desert in WA and ~40km from the Mulga Rock Project
- Mulga Rock is one of only four projects in Western Australia to receive State Ministerial approval to progress with the mining of uranium<sup>1</sup>
- Inferred Resource (JORC 2012) for the **Double 8 Uranium Deposit of 26 million tonnes (Mt), for 17.2 million pounds (Mlb) grading 300ppm U<sub>3</sub>O<sub>8</sub>**, (Refer ASX Announcement Dated 23 January 2017)
- Ministerial consent underway to commence further drilling to test the defined resource, extensions to the known mineralisation and evaluate the exploration targets
  - Stallion South
  - Highway South
  - Ponton
- MHC believes its 100% interest in the Ponton Uranium Project gives it exposure to significant accretive value potential with any **future potential change of Australian and Western Australian government policy as a result of a policy focus on global energy decarbonisation , cleaner energy sources and the Net Zero policy targets.**



<sup>1</sup> <https://depeyellow.com.au/projects/australia/mulga-rock-project/>



# Manhattan Gold

**Manhattan Gold Corporation Limited**  
**ASX: MHC**

**Contact details**

**Website:** <https://mhc.gold/>

**Phone:** +61 8 9322 6677